



Gwasanaeth Democraidd
Democratic Service
Swyddfa'r Cyngor
CAERNARFON
Gwynedd
LL55 1SH

Cyfarfod / Meeting

FFORWM CYLLIDEB YSGOLION
SCHOOLS FINANCE FORUM

Dyddiad ac Amser / Date and Time

2.00 p.m. DYDD LLUN, 4 CHWEFROR 2013

2.00 p.m. MONDAY, 4 FEBRUARY 2013

Lleoliad / Location

Hen Eglwys y Santes Fair

Stryd yr Eglwys

TREMADOG

Pwynt Cyswllt / Contact Point

GLYNDA O'BRIEN

01341 424 301

Dosbarthwyd: 28.01.13

AELODAETH / MEMBERSHIP

AELODAU CABINET / CABINET MEMBERS

Y Cynghorydd/Cllr Sian Gwenllian (Addysg)
Y Cynghorydd/Cllr Peredur Jenkins (Adnoddau)

CYFARWYDDWYR CORFFORAETHOL / CORPORATE DIRECTORS

Mr Iwan Trefor Jones
Mr Dilwyn Williams

PENAETHIAID UWCHRADD / SECONDARY HEAD TEACHERS

Mr Alun Llwyd – Ysgol Dyffryn Ogwen
Mr Eifion Jones - Ysgol Brynrefail
Mr Emyr Hughes - Ysgol Dyffryn Nantlle
Mr Vaughan Williams - Ysgol Syr Hugh Owen

PENAETHIAID CYNRADD / PRIMARY HEAD TEACHERS

Mrs Iona Wyn Jones - Ysgol Edmwnd Prys/Bro Cynfal
Mrs Sian Elen Fleming - Ysgol Llanaelhaearn
Mrs Menna Wynn Pugh - Ysgol Penybryn
Mr Gwyn Howells - Ysgol y Gelli
Mr Dylan Roberts - Ysgol Cymerau
Mrs Esme Spencer - Ysgol Baladeulyn

UNDEBAU ATHRAWON / TEACHERS' UNIONS

Mr Neil Foden – Ysgol Friars

LLYWODRAETHWYR / GOVERNORS

Arfon

Mr Walter Williams – Ysgol Dyffryn Ogwen - Arennig, 14 Erw Las, Bethesda, Gwynedd
Mr Godfrey Northam - Ysgol Llanllechid - 23 Ystad Coetmor, Bethesda, Gwynedd

Meirionnydd

Mr Eifion Williams - Ysgol y Moelwyn – Tanrallt , Llan Ffestiniog , Blaenau Ffestiniog
Mr Gwynne Pierce - Ysgol Llanbedr – Bryn, Llanbedr, Gwynedd. LL45 2HW

Dwyfor

Mr Glyn Owen – Ysgol Uwchradd Botwnnog - Rhos Newydd, Mynytho, Pwllheli, LL53 7RW
Mr T. Elwyn Jones - Ysgol Bro Plenydd - Madryn , 30 Dolwar , Y Ffor

ESGOBAETH / DIOCESE

Parchedig/Rev Robert Townsend

YSGOLION EGLWYS / CHURCH SCHOOLS

Disgwyl enwebiad / Awaiting nomination

YSGOLION ARBENNIG / SPECIAL SCHOOLS

Mr Ieuan Roberts - Ysgol Pendalar

Sylwebyddion / Observers :

Mr Harry Thomas, Prif Weithredwr/Chief Executive
Mr Dewi R Jones, Pennaeth Addysg/Head of Education Service
Mr Owen Owens , Uwch Reolwr Addysg/Education Senior Manager
Mr Hefin Owen , Rheolwr Cyllid y Gyfadran Datblygu/Finance Manager Development Directorate
Mr Garem Jackson , Cadeirydd Ffederasiwn Penaethiaid Cynradd Gwynedd
Mrs Alwen Watkin, Cadeirydd Ffederasiwn Penaethiaid Uwchradd Gwynedd

AGENDA

Meeting between 2 a 4.30 o'clock, Monday afternoon, 4 February 2013,
Yn Hen Eglwys Y Santes Fair, Tremadog

1. Apologies

To receive apologies for absence.

2. Minutes

To confirm the minutes of the last meeting of the Forum held on the 26 November 2012.
(Copy enclosed – white paper)

3. Matters arising from the minutes

Item 6(a) – Reviewing the Secondary Formula

4. School Budget 2013/2014

To receive a report by Mr Dilwyn Williams, Corporate Director.
(Copy to follow)

5. Financing Special Schools

To receive a report by Mr John Roberts
(Copy enclosed - green paper)

6. Consultation on the basis of distributing school organisation savings

(Letters and appendices attached – pink paper)
Result of the consultation – report by the Head of Education to be submitted at the meeting).

7. Review of the Primary Schools' Allocation Formula

Result of the consultation – a report by the Head of Education (Copy to follow)

8. School Balances

(Letters and appendices attached – blue paper)
Further comments to be submitted at the meeting by the Head of Education.

9. Property Service Level Agreement

Report by the Senior Education Manager (Welsh copy enclosed – yellow Paper)

10. Service Level Agreement

- (a) The Authority and GEGYR
- (b) The Authority and schools

11. Schools' Efficiency Grant and Pupil Deprivation Grant

12. Any other matter

13. Date of Next Meeting –

To note that the next meeting will be held between 9.00 – 12 o'clock, Tuesday, 25 June 2013 in the Hen Eglwys, Y Santes Fair, Tremadog.

SCHOOLS' BUDGET FORUM
Minutes of a meeting held at Ystafell Madog,
Canolfan Hamdden Glaslyn, Porthmadog,
on 26 November 2012 from 9.00 a.m. until 11.15 a.m.

Present:

Cabinet Members: Councillor Siân Gwenllian (Education)
Councillor Peredur Jenkins (Resources)

Corporate Directors: Mr Dilwyn Williams

School Heads: Mr R Emyr Hughes (Ysgol Dyffryn Nantlle), Mr Vaughan Williams (Ysgol Syr Hugh Owen), Mrs Menna Wynne Pugh (Ysgol Penybryn), Mr Gwyn Howells (Ysgol y Gelli), Mrs Sianelen Fleming (Ysgol Llanaelhaearn).

Governors: Mr Walter Williams (Secondary Sector)
Mr Godfrey Northam (Primary Sector)

Teachers' Unions Mr Neil Foden

The Diocese: Reverend Robert Townsend

Officers: Mr Dewi Jones (Head of Education)
Mr Hefin Owen (Development Finance Manager)
Mr Owen Owens (Senior Manager Education)
Mrs Glynda O'Brien (Committee Officer)

Apologies: Mr Harry Thomas (Chief Executive), Mr Iwan Trefor Jones (Corporate Director), Mr Ieuan Roberts (Head of Ysgol Pendalar), Mr Alun Llwyd (Head of Ysgol Dyffryn Ogwen), Mr Eifion Jones (Ysgol Brynrefail), Mr Dylan Roberts (Head of Ysgol Cymerau), Mrs Gwenan Williams (Ysgol Bro Cynfal / Edmwnd Prys), Mrs Esme Spencer (Ysgol Baladeulyn).

1. MINUTES

The Chair signed the minutes of the meeting of the Schools' Budget Forum held on 19 June 2012 as a true record.

2. MATTERS ARISING FROM THE MINUTES

(a) Item 6 (a) – Reviewing the Secondary Formula

The Development Finance Manager reported that he had not contacted Mr Neil Foden, Chair of the Secondary Formula Review Group, thus far, however he did intend to do this shortly.

Resolved: To accept and note the above.

(b) Item 6(b) – Funding Special Schools

The Development Finance Manager reported that the report commissioned on funding Special Schools would be published in its final version during the next month and it suggested that the Council should consider its investment in special schools.

Resolved: To accept and note the above.

(c) Item 6(e) – Pupils' Deprivation Grant

The Development Finance Manager reported that details were expected soon regarding the above grant in 2013/14 from the Welsh Government.

Resolved: To accept and note the above.

(c) Item 8 – Schools' Final Accounts 2011/12

(a) A spreadsheet of school balances was submitted and the Senior Manager Education referred to the following schools with a surplus of over £50,000 or 8% having set the 2012/13 budget (in the case of Primary Schools) and over £100,000 or 8% (in the case of Secondary Schools).

- (i) Ysgol Abercaseg – it was resolved not to direct the school on how to spend the surplus of £6,504 nor to take the sum from the school's budget as on the basis of the projections in October 2012, the demographic impact would hit the school allocation much worse. Moving to a new allocation formula would also hit this school's allocation.
- (ii) Ysgol Penybryn, Tywyn – it was resolved not to direct the school on how to spend the surplus of £5,896 nor to take the sum from the school's budget because of the significant change that would face the school in September 2013 when Ysgol Aberdyfi would close and a new budget pattern would have to be established to cope with this. It was noted that the Authority had already instructed the school regarding staff expenditure to support the nursery class that had commenced in the school in September 2012.
- (iii) Ysgol y Moelwyn – that discussions were taking place with the school to agree on an appropriate expenditure programme in order to ensure development in areas identified and procure specific resources. It was noted that the programme planning would take into consideration the impact of demography on the school on the basis of projections in October 2011 which would entail balances of £114,000 at the end of 2014/15. On the basis of the projections in October 2012, the impact of demography and the current expenditure plans would mean balances of £95,000 at the end of 2015/16.
- (iv) Ysgol Ardudwy – it was resolved not to instruct the school how to spend the surplus of £63,123 nor to take the sum from the school's budget as the school was following a post inspection plan and elements of the plan had an impact on staffing that would have to be funded.

- (b) The Corporate Director stated that he noted the service proposals and he expressed a hope that the attitude would be more strict next year if the plans were not realised and thereby reducing balances.
- (c) Members were reminded that it was the decision of the Budget Forum itself to include a percentage as well as a financial sum suggesting 'balances over 8% or over £50,000 (primary) and £100,000 (secondary and special schools) whichever was the highest.'
- (ch) The Development Finance Manager explained that schools established a budget based on the position at the time, and more often than not the budget did not take into consideration the future turnover of staff.
- (d) The Education Cabinet Member noted that it was difficult for her to campaign for additional funding for schools whilst the total balance for the sector on 31 March 2012 was £4,437,620. Schools should be encouraged to use their resources better.
- (dd) A Head teacher asked if it was possible to receive a financial report at around six months into the year.
- (e) In response, the Development Finance Manager noted that it would be possible to present a schools' revised budget 2012/13 and it was trusted that this could be submitted to the next Forum meeting.
- (f) During the ensuing discussion the following points were highlighted:
- that the feelings of the Schools' Budget Forum Members should be conveyed in a letter to the Chairs of School Governors noting that balances should be spent in an appropriate way on issues such as the quality of education for the benefit of pupils in school at the time, rather than carrying the balances from year to year and as a result existing pupils were deprived of opportunities at the expense of future pupils.
 - Would it be appropriate to request for examples of balance expenditure as a supervision by the Schools' Budget Forum and it would also be a means to share good practice between schools.
 - That retaining significant balances was a misuse of finance.
 - That budgets should be checked carefully during the year as being proactive would give opportunities to divert resources from one heading to others. For example, in some circumstances there might be an additional sum of money allocated to schools e.g. for energy inflation, which had not been used, available for expenditure in one year on additional materials etc and not being proactive would mean that it would end up as an addition to the balances.
 - that the school development plan underpinned everything and it should indicate how any surplus in the balances would be used and that that expenditure would be for education schemes in order to improve the quality of teaching.
 - If schools did not have a viable scheme regarding the use of balances, it was suggested that it may be appropriate for the Schools' Budget Forum to consider changing the percentage to retain balances from 8% to 5%.
- (g) In response to the above points, the Development Finance Manager noted that it would be possible to present estimates of school balances for 31 March 2013 to be included with the letter to schools before Christmas. It was suggested that it would be good practice to place the questionnaires

completed by schools on the use of balances on the Council's intranet and refer schools to them.

(h) When there was a deficit in balances the Development Finance Manager explained that the Education Department worked jointly with schools to create a financial strategy that cancelled the deficit within a reasonable period of time. He confirmed that only a few schools had a deficit.

Resolved: (a) To request the Head of Education / Development Finance Manager:

- (i) sends a letter to the Chairs of Governors to convey the wish of the Budget Forum for balances to be spent on appropriate plans such as education quality in order to ensure benefit for pupils currently at school, rather than carrying balances from year to year highlighting evident opportunities where this could be done this year.**
- (ii) receives examples from schools of the proposed expenditure of balances to be submitted in the form of a further report to the Schools' Budget Forum and if appropriate to reconsider the percentage of balances acceptable to be carried from year to year.**
- (iii) submits the information received as a public document on the intranet site.**

3. SCHOOLS BUDGET 2013/14

The report of the Corporate Director (Mr Dilwyn Williams) was presented stating the Council would receive an increase in the grant of approximately 1% for 2013/14 and there was an expectation on behalf of the Welsh Government for us to increase school budgets 1% more than the settlement the Welsh Government received. Last year, it was noted that the figure for 2012/14 would be +2.08% equivalent to approximately £1.44m for schools. Approximately £960,000 of the figure met inflation requirements and a further £300,00 would go to Secondary schools in order to contribute to the inclusion plan as well as respond to the recommendations of the report commissioned on the position of special schools.

He noted further that the inflation figure would be thrifty and dependent on what would happen with wages and there would be opportunities for schools to use this element for one off purposes in 2013/14.

Schools would not be asked to contribute to the Council's 2013/14 financial savings in the sum of £3.5m, and the only adjustment schools faced would be the impact of demography.

It was noted that the Primary sector would profit from the savings (approximately £188,000) made as a result of school organisation in the Tywyn area.

It was not known what the position was for schools from 2014/15 onwards, yet it was believed that the Government would have to restore the situation in the health service and the Council's latest projections indicated that we may face a very dark situation by having to deal with a financial gap of approximately £25m over the next four years.

To conclude, the Corporate Director noted that he would release a report on comparative expenditure and other authorities to Members of this Forum before Christmas in order to discuss this at the next meeting.

Resolved: To accept and note the contents of the Corporate Director's report and to accept his offer to release an additional report on comparative expenditure to Forum Members in due course.

4. REVIEW OF THE PRIMARY SCHOOLS' ALLOCATION FORMULA

Submitted: Documentation sent to the Heads /Governors of Primary Schools as part of a consultation to receive the views of schools on the principles established by the Primary Formula Review Group to create a revised allocation formula.

(a) It was noted that the scheme would be submitted together with the opinion of schools to the Schools Budget Forum in February 2013 for recommendations to be submitted further to the Education Cabinet Member to implement a revised scheme in the 2013/14 financial year.

(b) The Education Cabinet member reported that the intention of the review was to try and simplify the formula and she stressed that the Council's vision was not apparent when the process of reviewing the formula was commenced. She appreciated and was very grateful for the work undertaken by the Primary Formula Review Group, however, she felt that it would be necessary for the formula to agree with the Council's vision to raise the standards of literacy and numeracy as well as closing the gap in terms of those children who came from less privileged backgrounds. She added that it appeared that deprivation did not receive sufficient attention and in the context of the deprivation grant and the £1.44m allocated to schools it was required to interweave the finance policies with the Council's vision. She noted further that there was an opportunity to review the formula in terms of the pupils and how the change would have an impact on the quality of education. The Council's vision was that every child should have the opportunity to develop to his or her full potential and the Education Cabinet Member was concerned that the revised formula reflected the Council's strategy and that more stress should be placed on the element of deprivation in the formula in order to strengthen opportunities for children from difficult backgrounds without disregarding the detailed work that had already been achieved by the Group.

(c) In response, a Head who was part of the Primary Formula Review Group noted that whilst accepting the comment the general feeling of the Group was that the money in the formula was sufficient and the allowance per head was not sufficient for lunch time supervision etc. The Group had focussed on the staffing element and if it was necessary to review the headings the deprivation element should be noted as an addition.

(ch) It was suggested that the above opinion should be conveyed to the rest of the Formula Review Group stressing the Budget Forum's appreciation to them for the work, however, due to the Council policy regarding deprivation it was necessary to re-consider the headings within the revised formula.

Resolved: (a) To accept and note the above observations.

(b) To request that the Head of Education conveys appreciation to the Education Cabinet Member and the Members of the Schools' Budget Forum for the work achieved by the Formula Review Group by referring to the above minute at the next Catchment–Area Advisory Group explaining that it was necessary to re-consider the revised formula in order to consider strengthening the deprivation element without of course disregarding the work that had already been undertaken by the Group.

5. SCHOOL BALANCES

Submitted for information, a report by the Welsh Government on school balances 31 March 2012, and it was noted that Gwynedd Council was named for the first time as the Authority with the highest school balances in Wales.

Resolved: To accept and note the contents of the document.

6. SCHOOL EFFECTIVENESS GRANT

The Development Finance Manager reported that thus far he had not received guidance from the Welsh Government regarding the level of the above grant for 2013/14.

Resolved: To accept and note the above.

7. PROPERTY SERVICE LEVEL AGREEMENT

The Development Finance Manager reported that the above agreement was not ready in its final format, however, it was proposed to hold discussions with the Group of Secondary and Primary Heads before Christmas and soon following this the appropriate officer would then release the agreement for consultation.

Resolved: To accept and note the above.

8. INTEGRATION AND COGNITIVE LEARNING TEAM SERVICE LEVEL AGREEMENT

A request was made for the above service level agreement to be extended for another year as it was expected that the findings of the Strategic Review of this field currently being undertaken, would be received, this was in the context of the requirement of the new legislation for September 2014.

Resolved: To accept and support the extension of the current service level agreement for another year.

9. SCHOOL ORGANISATION

The Development Finance Manager reported that the savings emanating from the closure of schools in the Tywyn area would be distributed to the primary allocation over the period of re-organisation and there would be consultation in January on how to distribute these savings. It was noted that different options would be discussed

and reference was made to the pioneering scheme to establish large sized classes by every school contributing £1,000 towards this scheme.

In response to a query by a member regarding the balances of those schools who would close in the near future, the Development Finance Manager noted that the balances would transfer to the Authority to deal with the implications of redundancy as well as the schools' organisation strategy.

Resolved: To accept and note the above.

10. DATES OF NEXT FORUM MEETINGS

The Chairman reported that dates had already been specified for the next Schools Budget Forum as follows:

Monday	04.02.13	2.00 – 4.30 pm	Former St Mary's Church, Stryd yr Eglwys, Tremadog
Tuesday	25.06.13	9.00 – 12.00 pm	Former St Mary's Church, Stryd yr Eglwys, Tremadog

CHAIRMAN

ITEM 4

MEETING	SCHOOLS' BUDGET FORUM
DATE	04.02.13
TITLE	Schools' Budget 2013/14
PURPOSE	Distribute the research paper that was the basis of the Council's assessment of the current investment made in schools.
RECOMMENDATION	None - for information
AUTHOR	Dilwyn Williams, Corporate Director

Gwynedd's comparative expenditure on Schools 2012/13

The Council's Research Unit has undertaken an analysis of the comparative position in terms of expenditure on schools in order to input the financial process.

The full paper can be seen as an appendix to this report.

The following is a summary of what is in the paper.

General (section 2 of the paper)

- In total and bearing in mind all the expenditure on schools be that devolved or otherwise, Gwynedd's funding level is the third highest in Wales.

Primary (section 3)

- Funding per primary pupil in Gwynedd is the third highest in Wales, if you look at the gross or net figures (the difference between gross and net is that the first includes the expenditure funded from specific grants, and the second does not).
- The pupil: teacher ratio in Gwynedd in this sector is the fourth 'best' (i.e. the lowest) in Wales.
- Within Gwynedd the picture varies significantly between individual schools and it is estimated that if the number and sizes of schools in Gwynedd were changed to be similar to those in Pembrokeshire then approximately £1.5m funding would be released that could be distributed across all county schools, which equates to over £160 per pupil.

Secondary (section 4)

- On a gross basis the funding per secondary pupil in Gwynedd is the fourth highest throughout Wales. By changing to a net basis (which is a fairer comparison, because of the different pattern post-16 impact on the gross figures) Gwynedd's position falls to be 8th highest in Wales.
- However, the pupil : teacher ratio is the second 'best' (least) in Wales.

Special (section 5)

- There are significant differences in the nature /scale of provision and therefore the way expenditure is recorded by councils which makes it more difficult to come to specific conclusions regarding this sector.
- Funding per pupil is the third highest in Wales on a gross basis and the eighth highest on a net basis. This gives a quite different picture to Welsh Government statistics which only look at the devolved budget and compares on the basis of the number of places rather than the actual pupil numbers.
- The pupil : teacher ratio in Gwynedd is the third lowest in Wales
- However, it would be unwise to base decisions on this data as it is so inconsistent from authority to authority and it should be seen what will come from the report commissioned by the service.

Comparisons between Wales and England (section 6)

- The latest data (2009/10) indicates a difference of £605 per pupil between expenditure on education in England and Wales.
- Despite this, it is evident that the levels of expenditure are significantly higher (for whatever reason) in the largest cities in England and by taking these from the comparison, around two thirds of the difference is taken away.
- There is a question mark (at least) regarding how much of the difference is relevant to schools, rather than the wider education field.
- Due to changes in England such as the establishment of academies, it was not possible to produce more recent comparisons and there is doubt if it will be possible to publish them in the future.

Conclusions

- It appears that there are two factors which mean that expenditure per head across Wales varies – namely density of population (the fact the providing schools in a less populated area will cost more) and deprivation (namely that

more has to be spent on children from underprivileged backgrounds if the same result is sought).

- In terms of density of population, Gwynedd is the area with the third lowest population density in Wales.
- Regarding deprivation, based on the recognised indicators Gwynedd is 18th and therefore we would expect expenditure per head in Gwynedd to be between the third and 18th position in Wales.
- Therefore, based on this our expenditure per head in the primary sector does not look out of place.
- In terms of the Secondary sector, although it is not possible to say what position exactly we should be and although the pupil: teacher ratio appears to be good, we should keep a close eye on the situation especially bearing in mind the projection of a significant reduction in demography from 2014/15 onwards.
- For 2013/14 a sum of £300,000 'inclusion' finance has been placed in the budget, however, it will be necessary to keep an eye on the situation when we see the statistics for next year and come to further conclusions at that time regarding the comparative investment.

Gwynedd's comparative expenditure on Schools 2012/13

1 Background and terminology

- 1.1 This paper mentions three budget categories that are defined statutorily, namely:
- **Devolved budget** – finance devolved to individual schools;
 - **School budget** – which includes the devolved budget and also other specific budgets kept centrally but dealing directly with supporting schools (e.g. elements of Special Needs Education, school meals, instrumental lessons etc.) How much and which elements of the total are devolved will vary according to the policies of individual councils;
 - **Education Budget relevant to Schools** – this includes the Schools' Budget but also other education authority functions dealing with schools (less obvious/direct). For example, transport, school improvement, access and planning places, strategic management of school services.
- 1.2 This paper **does not** look at a fourth category i.e. the **Education Budget** which also includes elements beyond schools e.g. administration of student grants, transport to colleges and the youth service.
- 1.3 There is also mention of **gross** and **net** budgets. The only difference between the two is that gross figures include the expenditure funded from specific grants, whilst the net figures do not include the expenditure funded via a grant.
- 1.4 There is no 'correct' answer regarding should net or gross be compared, gross figures give a fuller picture of the resource for every pupil whilst the net figures focus on the contribution of the local authority towards that total.

2 General

- 2.1 The Welsh Government publish an annual bulletin of statistics on comparative expenditure on Schools. There is a tendency for this to focus on the gross position rather than the net and compares a selection from the different budget categories noted above (although it is not always clear what category exactly or if that category is the most meaningful for comparison).
- 2.2 The latest bulletin (July 2012) includes a comparison of the **Education budget relevant to Schools** – **gross** per pupil across all sectors. This showed that the gross expenditure per pupil in Gwynedd was the third highest in Wales and nearly 7% higher than the Wales average. Detailed figures are shown for Gwynedd and other rural councils below.

Table 1
Education Budget relevant to Schools - gross

	£ per pupil	Position (in Wales)
Ceredigion	6,354	1
Conwy	5,907	2
Gwynedd	5,901	3
Powys	5,858	5
Anglesey	5,854	6
Pembrokeshire	5,796	7
Monmouthshire	5,662	8
Denbighshire	5,620	9
Carmarthenshire	5,543	11
Wales Average	5,520	

- 2.3 Gwynedd's position would not change if the same information was published on a net basis – see below. However, comparing on a net basis is a little problematic due to the impact of 6th form grant – this is mentioned further in section 4 below.

Table 2
Education Budget relevant to schools - net

	£ per pupil	Position (in Wales)
Ceredigion	5,269	2
Gwynedd	5,072	3
Powys	4,999	4
Anglesey	4,982	5
Conwy	4,964	6
Denbighshire	4,803	8
Carmarthenshire	4,796	9
Pembrokeshire	4,794	10
Monmouthshire	4,757	12
Wales Average	4,685	

- 2.4 In total therefore, expenditure per pupil in Gwynedd is amongst the highest in Wales. However, it should be borne in mind that this budget category includes transport costs and therefore it is not totally unexpected that the most rural areas in Wales, and Gwynedd amongst the, are near the top of the table.
- 2.5 The government's document proceeds to compare the **devolved gross budget** per pupil, in total and the three individual sectors. The figures below are shown for information, although different devolved policies influence these sums and therefore the comparison is not actually very meaningful.

Table 3
Devolved budget per pupil - gross

	Primary	Position	Secondary	Position	Special	Position	Total	Position
Gwynedd	£4,517	3	£4,800	2	£16,211	18	£4,746	4
Wales	£4,114		£4,589		£19,174		£4,472	

3 Primary Sector

- 3.1 As noted above, the tables published by the Government look at devolved budgets only. Also, where some authorities have specific schools for nursery aged children they deal with those as a separate sector.
- 3.2 A more complete picture of the situation can be had by looking at the **Schools Budget**, and combining the expenditure data and pupils in the primary and nursery sectors. The following table shows the figures on the basis of gross and net.

Table 4
Schools Budget – primary sector (and nursery)

	Gross		Net	
	£ per pupil	Position (in Wales)	£ per pupil	Position (in Wales)
Anglesey	5,282	1	4,529	1
Conwy	5,198	2	4,399	2
Gwynedd	5,129	3	4,343	3
Powys	4,873	7	4,259	4
Ceredigion	4,980	6	4,212	5
Pembrokeshire	4,991	5	4,209	6
Carmarthenshire	4,699	9	4,049	8
Monmouthshire	4,793	8	3,988	9
Denbighshire	4,588	11	3,829	16
Wales average	4,600		3,936	

- 3.3 Coupling this with Table 3, the comparative position of Gwynedd is therefore quite clear – the 3rd highest in Wales for every measure, spending approximately 10 -11% more than the average per pupil. Although we could expect to be around this level, bearing in mind the rural nature of the county, it is worth noting that the two more rural authorities than Gwynedd (Powys and Ceredigion) spend less.

Pupil : teacher ration (PTR)

- 3.4 In terms of PTR for every authority¹ it is seen in (Appendix 3) that Gwynedd's ration is 4th lowest in Wales namely 19.6, compared to the Wales total of 20.6. (Of course, it is the average position across every authority that is seen here and not necessarily the situation in every school or part of a school).

¹Please note that the latest PTR data reflect the position in January 2012 i.e. 2011/12 financial year, therefore, there is some timing difference between them and the financial data.

- 3.5 Although the Gwynedd PTR (4th lowest) corresponds to our expenditure position (3rd highest) the general lack of a link between both is striking. For example, the three authorities with a 'better' PTR than Gwynedd (Ceredigion, Powys and Carmarthenshire) spend less per pupil, whilst the two councils who spend more (Anglesey and Conwy) have 'worse' PTR. Unfortunately, there are different devolved policies etc and the effect on how expenditure is reported means that it is very difficult to find the root and reason for this. One would expect that it would be partly to do with the extent of how councils have re-organised the schools (i.e. more of the total going on staffing rather than building maintenance if there are less empty spaces) however, the figures do not indicate this decisively.

School sizes and differences within Gwynedd

- 3.6 Another important consideration is the way that county averages can hide significant differences between schools. Although £4,339 is the funding figure per pupil for the whole of Gwynedd (devolved funding), if you group schools according to their size there is a variety (on average) from £6,433 per pupil in schools with less than 40 pupils to £3,927 in schools with over 200 pupils.
- 3.7 **Appendix 2** gives details of a piece of work that attempts to compare the pattern of Gwynedd primary schools (i.e. in numbers and size) with Pembrokeshire and Powys and the effect on the resources available for the bulk of pupils.
- 3.8 The main messages from this are:
- Although Powys and Pembrokeshire are rural areas, with around 700-800 more pupils than Gwynedd, they have a smaller number of schools (significantly less in the case of Pembrokeshire; the pattern in Powys is a little closer to ours, however, they still have fewer schools).
 - If the school pattern in both counties was replicated in Gwynedd, then we would have around 57 schools rather than 102 (following the pattern of Pembrokeshire) or 91 (following the Powys pattern).
 - This would mean that our schools would be bigger on average – therefore less money would have to go towards maintaining higher funding per pupil as in our smaller schools.
 - Even by taking out the likely sum required for higher transport costs, the total sum 'left' (that could then be shared per pupil across all the schools) would be approximately £1.5m based on the Pembrokeshire pattern, or £0.5m based on Powys.
 - By excluding those pupils remaining in the smaller schools where the 'safety net' would still be relevant, this sum would correspond to £166 per pupil based on the Pembrokeshire pattern or £64 per pupil based on the Powys pattern.

4 Secondary Sector

- 4.1 Once again, we can have a more complete picture of the situation by looking at the **Schools Budget**; the gross figures are shown below.

Table 5
Schools Budget – secondary sector

	Gross	
	£ per pupil	Position (in Wales)
Ceredigion	5,717	1
Gwynedd	5,147	4
Pembrokeshire	5,126	5
Anglesey	5,113	6
Conwy	5,027	7
Carmarthenshire	5,014	8
Monmouthshire	4,880	15
Denbighshire	4,865	16
Powys	4,852	17
Wales average	4,949	

- 4.2 Since the above table is based on gross figures the expenditure and the number of pupils include post 16 as authorities vary in how much post 16 provision is available in our schools in the first place (tertiary situation in Dwyfor/Meirionnydd areas of Gwynedd specifically) it cannot be said that these figures are a true comparison of like with like.
- 4.3 To overcome this, below are the net figures which therefore do not include the expenditure funded by the 6th form grant and comparing with the number of pupils without including years 12 and 13².

Table 6
Schools Budget – secondary sector
excluding Yr 12 and 13 from the pupil numbers

	Net	
	£ per pupil	Position (in Wales)
Ceredigion	5,585	1
Anglesey	5,128	4
Conwy	5,084	5
Denbighshire	5,056	6
Gwynedd	5,033	8
Carmarthenshire	4,853	10
Monmouthshire	4,789	14
Pembrokeshire	4,735	15
Powys	4,637	17
Wales average	4,755	

²The actual numbers in January 2012 is the only available data which enables taking out post 16 pupils; unfortunately this means some timing difference between the financial data and the no. of pupils but this is the best that can be done to compare like with like.

- 4.4 In terms of pupil : teacher ratio, as the official figures include post 16 they would not give a balanced picture. However, there is data on the **average size of classes** – which is similar but not exactly the same – for year 7 to 11 and those figures are shown **in Appendix 3**. It is seen that Gwynedd has the 2nd smallest classes through Wales and very close to being the smallest.
- 4.5 This feature – namely that the size of classes in Gwynedd are small although expenditure is not amongst the highest has been noted in the past. A more detailed analysis suggests that Gwynedd spends less than similar councils on central headings such as SEN budgets and access to schools, and it is this rather than lower expenditure on teaching staff that causes the total funding per pupil to be lower. However, data limitations and the impact of different devolved policies makes it difficult to come to a specific conclusion on this.

5 Special Sector

- 5.1 Once again, we will look at the gross and net **School Budget** but this time we need to adjust the fact that the funding of special education is a responsibility for the authority where the pupils reside, rather than the education authority. As the Schools Budget includes payments to and income from other authorities for out of county pupils this element need to be taken out to be able to compare fairly with the number of pupils in the schools.
- 5.2 In addition, the actual number of pupils is used (January 2012) rather than the number of places used by the Government for this sector. Gwynedd’s data is adjusted for the impact of closing Ysgol Coed Menai during the middle of the year.

Table 7
Schools Budget not including out of county transfers – special sector

	Gross		Net	
	£ per pupil	Position (in Wales)	£ per pupil	Position (in Wales)
Monmouthshire	51,823	1	50,154	1
Carmarthenshire	27,372	6	23,418	3
Gwynedd	28,140	3	20,576	8
Denbighshire	24,031	10	20,575	9
Anglesey	18,912	18	18,624	11
Conwy	26,182	7	18,406	12
Powys	22,023	15	17,586	14
Pembrokeshire	23,257	13	15,431	19
Ceredigion	No special schools in Ceredigion			
	23,536		19,313	

- 5.3 It is more difficult to come to conclusions regarding this sector due to the differences in nature/extent of provision (e.e. it appears that the expenditure in Monmouthshire is so much higher as there is one special school there and it is residential for one specialist group of pupils). The situation in Ceredigion is also worth noting as there are no special schools there and therefore those pupils would either be out of county or attending mainstream schools (which partly explains the high expenditure level in Ceredigion particularly in the secondary sector).
- 5.4 All in all however, the data suggests the funding level in Gwynedd is higher than the average, contrary to the Government's statistics which is based on spaces rather than numbers and includes the devolved budget only.
- 5.5 The **pupil: teacher ratio** in special schools in Gwynedd is 3rd lowest through Wales (see **Appendix 4**). Once again it is likely that there are differences in the nature of the provision that influences these figures to an extent.

6 England and Wales Comparisons

- 6.1 One other question that comes up frequently in this context is the difference in education funding levels between Wales and England. The last set of data regarding this was published in January 2011, and indicated that education expenditure was £605 higher per pupil in England, based on actual expenditure 2009/10.
- 6.2 In the context of definitions in section 1 above it should be noted that this is based on **gross** and refers to the total **Education Budget**. Therefore, although the difference is expressed in terms of 'per pupil' some elements of the expenditure in question (college transport, student grants etc) do not concern school pupils at all.
- 6.3 Neither would it be correct to claim that the difference stems from 'less of the total is devolved to schools in Wales' or 'that too many resources go on the administration of education in Wales' as all the education expenditure, including administration and other central elements, are part of the total that is compared.
- 6.4 Previous work on this established that expenditure per pupil is generally higher in London and in the large English cities than in the remainder of England (higher wage rates would be part of the reason in London; it is not clear if it is a higher level of deprivation or other reasons for this in the other cities). Taking out those authorities (namely the former 'metropolitan' areas mainly) from the comparison then the difference would fall to £201 per pupil.
- 6.5 Furthermore, it appears that the difference of £201 falls within the categories of 'education except for schools' and that the expenditure on schools per pupil is actually higher in Wales than England outside the main cities. (Having said that, Welsh Government officers have noted that it is misleading to analyse the difference below the total in this way; it is therefore likely that care is required

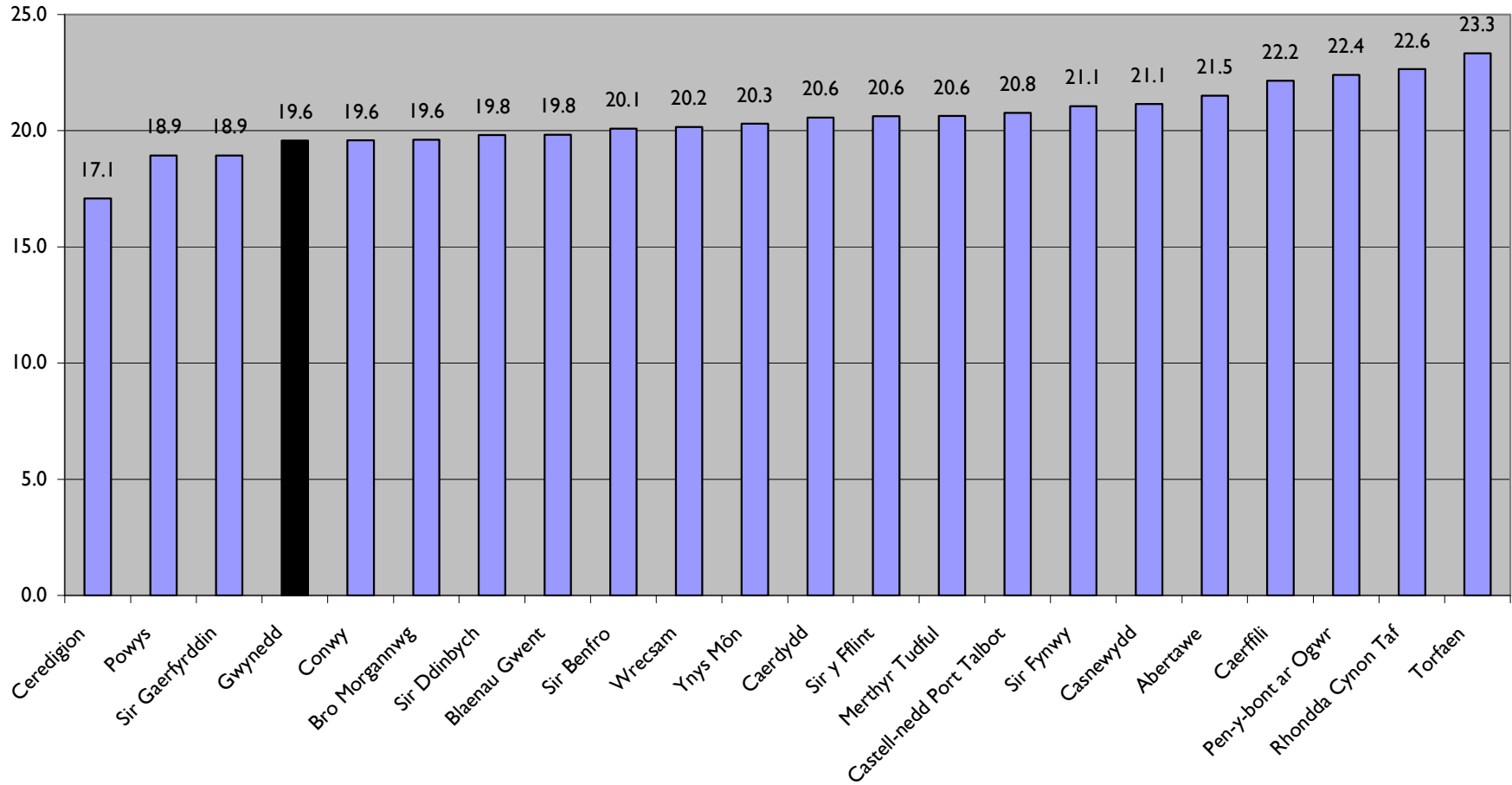
when interpreting this, although we still cannot see anything fundamentally wrong with the comparison).

- 6.6 In conclusion, whilst there is no doubt that expenditure in England is generally higher per pupil it can be questioned how meaningful the whole comparison is in a situation where the distribution of population in both countries is so different and where it appears that there are exceptional factors in the cities of England that require substantially higher expenditure. There is also a question mark (at least) regarding how much of the difference is relevant to schools, rather than the wider education field.
- 6.7 An article on statistics published by the Welsh Government (January 2012) explains that it is not possible now to compare Education expenditure between two countries. This is because a significant number of schools in England (over a third in the secondary sector) are about to be transferred into academies outside the management of local authorities. The financial data of academies is not currently collected consistently and even if it were available, it would be difficult to avoid 'double counting' with the local authorities information as the situation is so changeable.
- 6.8 Updates on this will not therefore be published in the near future, although the Welsh Government is committed to 'continuing to investigate options' in order to resurrect the comparison in future as they are 'aware of the high demand from users' for this data.

Appendix 1 Pupil : Teacher Ratio in Welsh Councils 2012 : Primary Sector (and nursery)

Welsh Councils Pupil:Teacher Ratio 2012: Primary Sector (&nursery)

Cymhareb disgybl:athro cynghorau Cymru 2012: Sector cynradd (a meithrin)



Appendix 2

Compare the impact of the Gwynedd primary school pattern with Pembrokeshire and Powys

Baseline – Gwynedd's actual position 2012/13

School Size (No. of pupils)	No. of Pupils	No. of Schools	Funding per pupil (£)
1 – 40	862	31	6,433
41 – 60	1,003	20	4,693
61 – 80	890	13	4,138
81 - 100	546	6	4,148
101 – 120	790	7	4,013
121 – 140	396	3	4,262
141 – 160	597	4	4,089
161 – 180	865	5	3,983
181 – 200	774	4	4,133
201 +	2,351	9	3,927
Total	9,074	102	4,339

Compare this with Pembrokeshire and Powys

Position 2012/13	Pembrokeshire			Powys		
	School Size (No. of pupils)	No. of Pupils	No. of Schools	School Size (No. of pupils)	No. of Pupils	No. of Schools
	1 – 40	85	3	1 – 40	555	20
	41 – 60	109	2	41 – 60	657	14
	61 – 80	635	9	61 – 80	696	10
	81 - 100	277	3	81 - 100	1,352	15
	101 – 120	976	9	101 – 120	664	6
	121 – 140	1,435	11	121 – 140	1,035	8
	141 – 160	299	2	141 – 160	1,364	9
	161 – 180	514	3	161 – 180	864	5
	181 – 200	392	2	181 – 200	760	4
	201 +	5,095	17	201 +	1,921	8
	Total	9,817	61	Total	9,868	99
	Average funding per pupil = £4,192			Average funding per pupil = £3,907		
Therefore:	<ul style="list-style-type: none"> Pembrokeshire has around 750 more pupils than Gwynedd However, they have over 40 schools less. 			<ul style="list-style-type: none"> The school pattern is more similar to Gwynedd However, they continue to teach a similar number of pupils to Pembrokeshire, in fewer schools than Gwynedd 		
If the pattern of Gwynedd schools corresponded						
	School Size (No. of pupils)	No. of Pupils	No. of Schools	School Size (No. of pupils)	No. of Pupils	No. of Schools
	1 – 40	79	3	1 – 40	510	18

Appendix 2

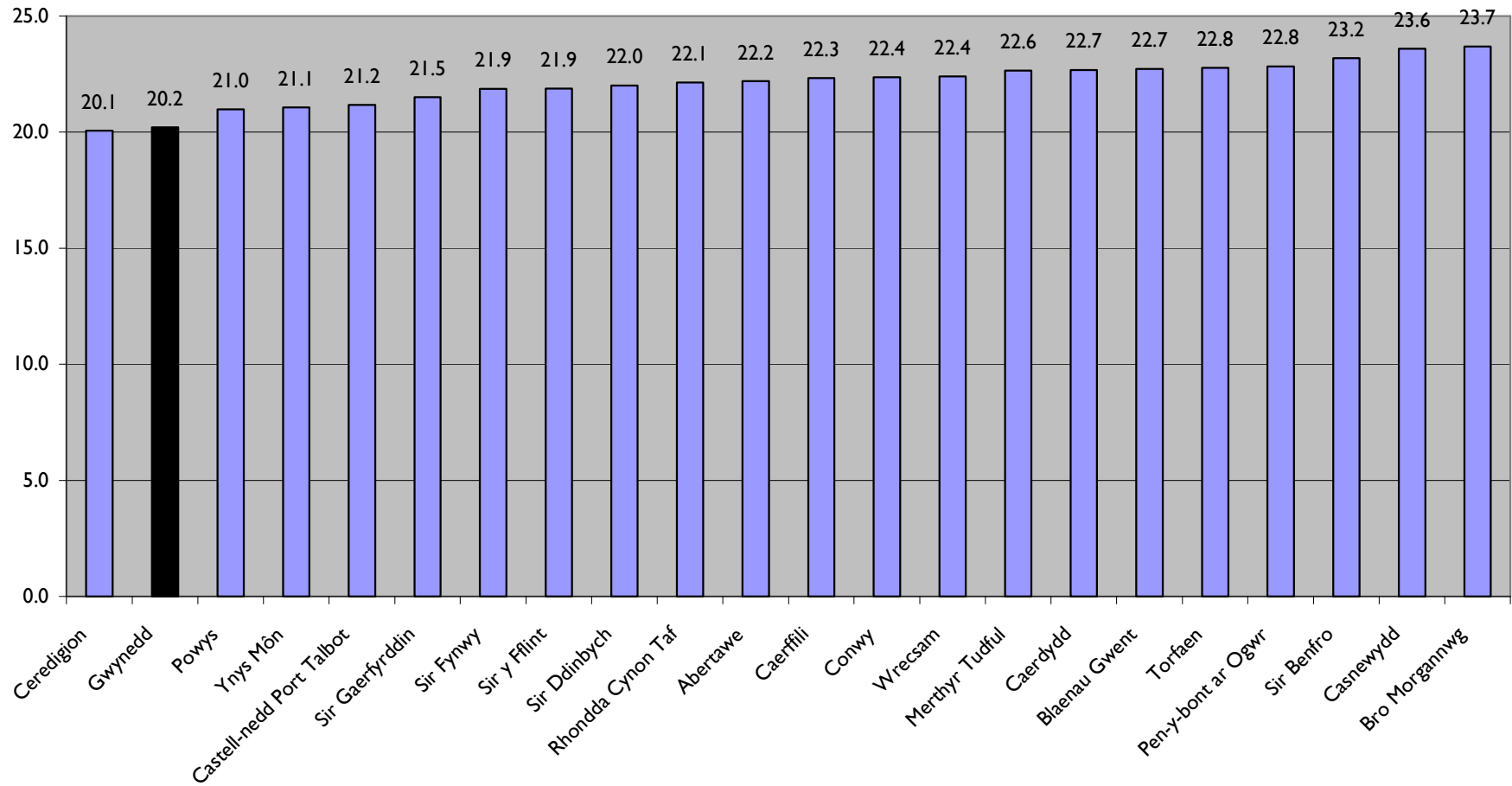
	Pembrokeshire			Powys		
to the pattern of this county, this would be the situation in Gwynedd	41 – 60	101	2	41 – 60	604	13
	61 – 80	587	8	61 – 80	640	9
	81 - 100	256	3	81 - 100	1,243	14
	101 – 120	902	8	101 – 120	611	6
	121 – 140	1,327	10	121 – 140	952	7
	141 – 160	276	2	141 – 160	1,254	8
	161 – 180	475	3	161 – 180	795	5
	181 – 200	362	2	181 – 200	699	4
	201 +	4,709	16	201 +	1,766	7
	Total	9,074	57	Total	9,074	91
Therefore:	<ul style="list-style-type: none"> We would have 45 less schools than we currently have On the whole those schools would be much more e.g. only 3 schools with under 40 pupils compared with the 31 now; 2 schools between 41-60 pupils compared with 20 now. 			<ul style="list-style-type: none"> It could perhaps be argued that Powys is more suitable for comparison purposes than Pembrokeshire, due to the more rural/scattered nature of the county. Even then, there would be 11 fewer schools and over a third less in the smallest size category 		
If the funding per Gwynedd pupil for every 'size band' remained consistent, what would be the financial impact of this?	<p>Current £39.373m Then £36.757m</p> <p>Difference £2.616m Less estimate of additional cost for transport £1.125m</p> <p>Therefore, around £1.5m would be 'released' by changing our school pattern to correspond to the one in Pembrokeshire.</p> <p>If this sum is then re-invested across all the schools, it would correspond to an additional £164 per pupil.</p> <p>(or £166 per pupil if pupils in schools with less than 40 pupils were excluded, who already have the 'safety net' addition).</p>			<p>Current £39.373m Then £380.548m</p> <p>Difference £825k Less estimate of additional transport costs £275k</p> <p>Therefore, around £0.55m would be 'released' by changing our school pattern to correspond to the one in Powys.</p> <p>If this sum is then re-invested across all the schools, it would correspond to an additional £61 per pupil.</p> <p>(or £64 per pupil if pupils in schools with less than 40 pupils were excluded).</p>		

Appendix 2 **Average size of classrooms in Welsh Councils 2012 : Secondary Sector (year 7-11)**

Appendix 3 **Pupil : Teacher Ratio Welsh Councils 2012: Special Sector**

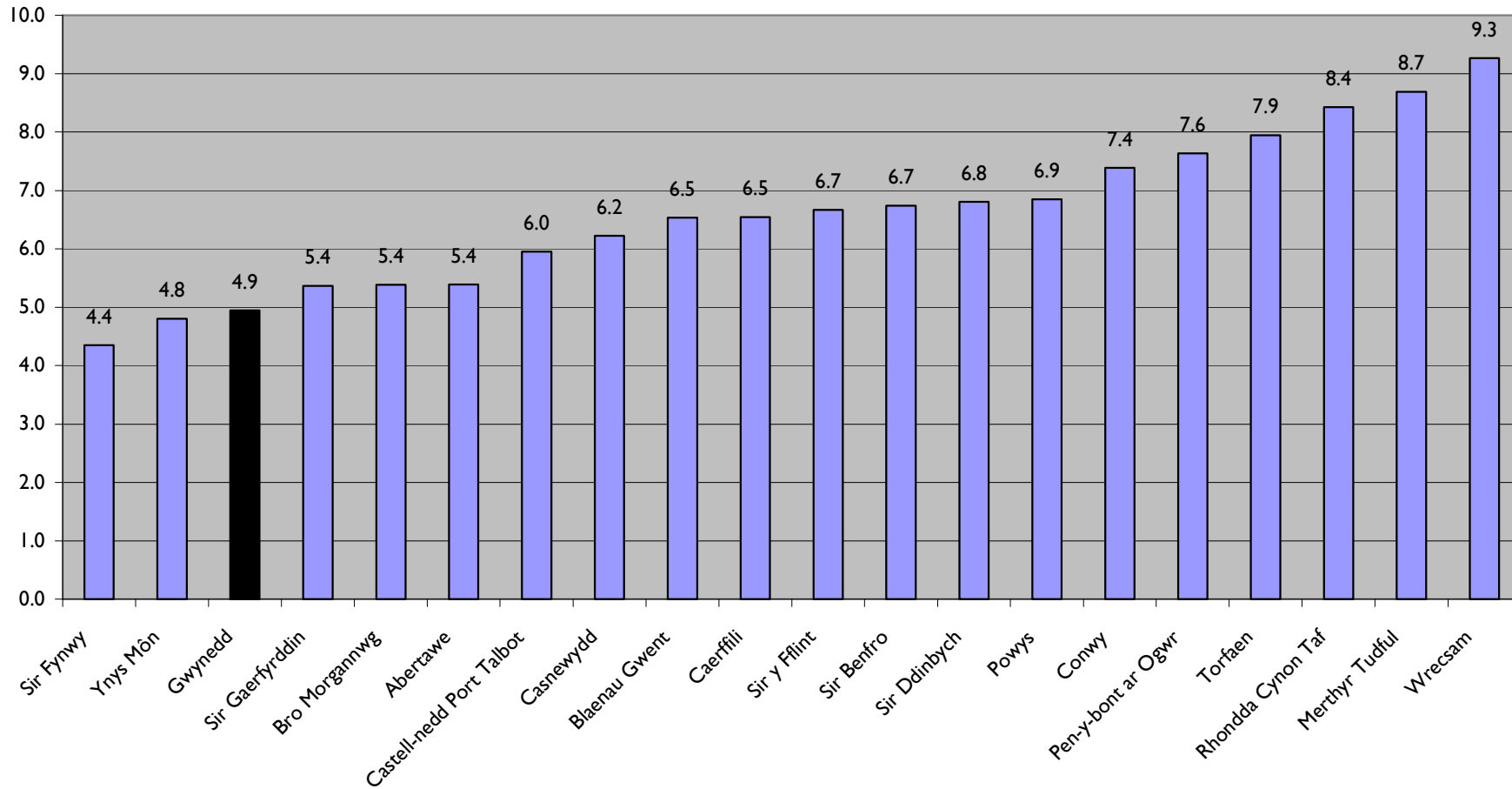
Welsh Councils Average Class Sizes 2012: Secondary Sector (year 7-11)

Cyfartaledd maint dosbarthiadau cyngorau Cymru 2012: Sector uwchradd (blwyddyn 7-11)



Welsh Councils Pupil:Teacher Ratio 2012: Special Sector

Cymhareb disgybl:athro cynghorau Cymru 2012: Sector arbennig



Funding of Ysgol Pendalar and Ysgol Hafod Lon

In October 2010, at the Welsh Assembly's request, the Wales Audit Office published a report on "The Use of Resources at Special Schools". The report contained several recommendations for councils in Wales; including:

"Councils and their maintained special schools should undertake basic reviews of the funding arrangements for pupils who attend special schools - utilizing an up-date of current requirements and comparative costs for pupils both within and outside the authority."

The report mentioned the only available guidelines on funding special schools that were presented by the Welsh Office in a Circular in 1990 but drawing attention to the changes introduced since then:

"Over the last 20 years, the requirements of pupils who attend special schools have increased in both intensity and complexity. As a consequence of the combined impact of these changes, in many councils, the basis used to determine resource allocation for special schools, is no longer appropriate."

Using this report as a basis, what action should Gwynedd Council take?

Draw comparisons with other councils

The report recommends that Gwynedd should draw comparisons with the other councils in Wales. A significant number of tables for this purpose are published annually. If we were to start off through looking at one, namely the table listing the capitation funding allocated to special schools in Welsh councils, then Gwynedd would occupy the 15th position out of 22. This comparison and the fact that Gwynedd occupies 3rd position out of 22 in the allocation for primary schools, provides a reason to argue that special schools in Gwynedd receive less generous funding than the primary schools. I believe that others would put forward an equally strong argument namely that it is wholly unfair to compare special schools with primary schools due to there being so many very small primary schools in Gwynedd, etc, etc...

This raises a fundamental question: **What is the value of a comparison unless we are wholly persuaded that we are comparing like with like?**

I hold the view that drawing a comparison is exceptionally dangerous without first analyzing **every element** so as to ensure that a real like for like comparison is being made.

This can be best explained by example - compare two neighbouring schools namely Ysgol y Bont, Isle of Anglesey and Ysgol Pendalar, Gwynedd, at first sight, this may appear to be a quite fair comparison as both schools are of about the same size and both have links with the same Special Education Joint Committee.

Here are a few facts on 2011 statistics:

Ysgol y Bont receives more capitation funding than Ysgol Pendalar. Does this imply that Isle of Anglesey provides more generous funding for special education than Gwynedd does?

Pupils at Ysgol Pendalar are funded on a 5 band basis: 1,1,2,4,5. All pupils are placed on the 3 middle bands.*

Pupils at Ysgol y Bont are funded on a 3 band basis: D,D,C. All pupils are placed on the 2 higher bands.*

*As the highest bands attract more funding, the **placement of** Ysgol y Bont pupils attracts more funding than the **placement** of Ysgol Pendalar pupils.*

If we were to place the pupils of Ysgol Pendalar as those of Ysgol y Bont, then Ysgol Pendalar pupils would receive more capitation funding than Ysgol y Bont pupils.

*Therefore, it is not **generosity of funding** that accounts for the difference between the two schools but **band placement**.*

Considering that both schools come under the umbrella of the same Joint-committee, there would not appear to be a substantial difference in the pupil banding method and it would not be apparent that the difference in funding is solely due to this. Although both schools are superficially similar, when it comes to funding, there is no like with like comparison.

Drawing comparisons with schools in distant and unfamiliar authorities poses a greater problem. In the report, there is a recommendation that Caerphilly Council implements good practice in their funding of Trinity Fields special school. But if one were to delve underneath that funding method, it becomes apparent that the new funding method has been established to produce the same amount as the former method. At Caerphilly, the

amount of money and not the pupils' requirements have produced the resources.

Consequently, no amount can be transferred in absolute terms to another school in another authority.

If there is no real value in drawing a comparison with other authorities – and the Wales Audit Office report is very critical of the quality of the information provided by local councils to the National Assembly - **on what grounds can the conclusion be reached that Gwynedd Council funds the county's special schools fairly or unfairly?**

Funding Model

In 1990, the Welsh Office published Circular 58/90 entitled "Staffing for Pupils with Special Educational Needs". As has already been mentioned, this is the only staffing guidance in existence and many changes have occurred since then - the advent of Local Management of Schools and the National Curriculum to name two of them. However, this is the only objective national basis at our disposal to try and meet the needs of pupils at special schools. Therefore, it can be fairly asked: Does Ysgol Pendalar receive the staffing resources in 2011 that were recommended by the Welsh Office in 1990?

The table below indicates how many teachers and how many assistants (CCD) that a 1990 basic model would have produced for Ysgol Pendalar **based on 76 places**.

Pendalar						
Difficulties		Pupils	Ratio. Teacher	Teachers	Ratio. CCD	CCD
Multiple Serious	C	24.74	0.2	4.948	0.3	7.422
	U	16.79	0.2	3.358	0.3	5.037
Intense Communication	C	8.84	0.18	1.5912	0.18	1.5912
	U	12.37	0.18	2.2266	0.1	1.237
Intense Developmental	C	2.65	0.13	0.3445	0.13	0.3445
	U	10.61	0.13	1.3793	0.13	1.3793
		76		13.8476		17.011
Current Staff (2011)				11		27.5
Adjusted (on 2:1)				13.85		21.8

Given that the cost of 2 Assistants equates approximately to 1 Teacher, the current staffing can be adjusted to 13.85 teachers and 21.8 Assistants. The table indicates that the current staffing at Ysgol Pendalar is approximately 4.8 Assistants above the staffing recommended in 1990.

This funding model follows the pattern:

Number of pupils → Number of Teachers + Assistants → Funding

Currently, Gwynedd special schools are funded on the pattern:

Number of pupils → Funding

(It is quite likely that this pattern was established a long time ago based on teacher numbers and number of assistants but the link is no longer obvious.)

I believe that every funding scheme should refer to the **provision** on which that scheme is based. Without ensuring that, it is very difficult to maintain a meaningful dialogue between a council and school when funding is discussed.

Additions to the basic model proposed in 1990

Circular 58/90 also recommends that the above-mentioned staffing model should be added to when:

1. the pupil has a combination of difficulties
2. a pupil is under 6 years
3. a pupil is between 14 and 16 years
4. a pupil is over 16 years for the purposes of outside school activities
5. teachers must be released to perform outside-school responsibilities

The question is how does somebody evaluate the additions that are merited in 2012? This would certainly involve a detailed and very complicated task. Perhaps at this juncture it would be more practical to accept rough additions based on experience in other sectors e.g. primary and secondary.

Addition 1: This can be met by using the existing ratio between Band 1 and Band 1*, namely 125%, to establish an Exceptionally Intense band as a new band in the model. Staffing at Ysgol Hafod Lon (**42 places**) would be based on a 58/90 model as follows:

Hafod Lon						
Difficulties		Pupils	Ratio Teacher	Teachers	Ratio. CCD	CCD
Exceptionally Intense	C	0	0.25	0	0.375	0
	U	3	0.25	0.75	0.375	1.125
Multiple Intense	C	4	0.2	0.8	0.3	1.2
	U	8	0.2	1.6	0.3	2.4
Intense Communication	C	6	0.18	1.08	0.18	1.08
	U	4	0.18	0.72	0.1	0.4
Intense Developmental	C	7	0.13	0.91	0.13	0.91
	U	10	0.13	1.3	0.13	1.3
		42		7.16		8.42
Current Staff (2011)				6.00		13.00
Adjusted (on 2:1)				7.16		10.68

It can be seen that staffing at Ysgol Hafod Lon in September 2012 is 2.27 assistant above the 1990 recommendation.

Additions 2,3 and 4. In the primary sector, approximately 10% more is allocated to funding “nursery and reception class” pupils in comparison with KS1 and KS2 pupils. This factor can be included in the staffing model. A similar percentage can also be added to KS5 pupils compared to KS3 and KS4. This would meet “addition 2 and 4”. There are no grounds for justifying “addition 3” as there is no longer much difference in the provision between KS3 pupils and KS4 pupils at special schools 3 – 19.

When accepting these additions, staffing at both schools would be as follows:

Pendalar						
Difficulties		Pupils	Ratio. Teacher	Teachers	Ratio CD	CCD
Multiple Intense	C	24.74	0.20625	5.10	0.309375	7.66
	U	16.79	0.20625	3.46	0.309375	5.19
Intense Communication	C	8.84	0.185625	1.64	0.185625	1.64
	U	12.37	0.185625	2.30	0.103125	1.28
Intense Developmental	C	2.65	0.1340625	0.36	0.1340625	0.36
	U	10.60	0.1340625	1.42	0.1340625	1.42
		76.00		14.28		17.54
Current Staff (2011)				11.00		27.50
Adjusted (on 2:1)				14.28		20.94

Hafod Lon						
Difficulties		Pupils	Ratio Teacher	Teachers	Ratio. CCD	CCD
Exceptionally Intense	C	0	0.2578125	0.00	0.38671875	0.00
	U	3	0.2578125	0.77	0.38671875	1.16
Multiple Intense	C	4	0.20625	0.83	0.309375	1.24
	U	8	0.20625	1.65	0.309375	2.48
Intense Communication	C	6	0.185625	1.11	0.185625	1.11
	U	4	0.185625	0.74	0.103125	0.41
Intense Developmental	C	7	0.1340625	0.94	0.1340625	0.94
	U	10	0.1340625	1.34	0.1340625	1.34
		42		7.38		8.68
Current Staff (2011)				6.00		13.00
Adjusted (on 2:1)				7.38		10.24

Ysgol Pendalar 3.40 assistants is better off than Ysgol Hafod Lon 1.56 assistants.

Addition 5 and staff training

Since 1990, several training grants have been established and consequently “addition 5” is not as relevant today as it was when Circular 58/90 was published.

However, the demand for specialized training for special schools staff has increased and by now several of the courses are held outside the county and incur costly charges

These courses have no established pattern and can vary from year to year with some courses amounting to a 5 day course with a fee of £2000.

Funding is not usually included for training in the schools allocated funding but it is instead included in the council’s centrally kept funding. Currently, Pendalar and Hafod Lon schools pay for several training courses out of independent funds at the schools.

This requires review and a clear policy established.

Other additions between 1990 and 2011

At the outset, this quotation from the Wales Audit Office report was cited:

“Over the last 20 years, the needs of pupils who attend special schools have increased both in intensity and complexity. As a consequence of the combined

impact of these changes, in many Councils the basis used to determine resource allocation for special schools is no longer appropriate.”

How can this be included? I believe that it could be argued that this change is recognized in the current freedom to move pupils on the bands. When adding the band “**Exceptionally Intense**” to the bands, I am of the view that it would be fair to say that the above quotation would not apply to Gwynedd Council.

When referring to Circular 58/90, the Wales Audit Office report mentions the changes that have been introduced since 1990. Two changes have already been mentioned, namely Local Management of Schools and the National Curriculum. In the primary sector, both these changes have led to two arrangements at the schools, namely recognize that the following additions should be made to primary school staffing:

Management: add 10% (releasing the Headteacher etc.)

Planning, Preparation and Assessment (PPA): add 10%

I believe that it is fair that this be transferred to the special schools namely **addition 10% Management and 10% PPA to the funding model.**

Currently, Gwynedd special schools are not funded on the basis of the school’s average salary. The county’s primary schools are funded using this method. I believe that this should be adopted in the special schools, namely **funding based on the school’s average salary.**

If this was approved, **a staffing model would need to be created for both schools i.e. how many assistant headteachers, a range of allowances for teachers, and how many assistants at levels 1, 2, 3 and 4.** If an average salary is used as a basis for the funding, then it must be accepted **that schools will need to scrutinize the staffing model in detail when making decisions on staff salaries.**

Factor relating to small school

Circular 58/90 draws attention to this: “Staffing should take into consideration the problems of the smallest special schools.” In the primary sector, there would be a substantial difference (approximately 10%) between a staffing finance for a school with 42 pupils and a school with 76 pupils. I hold the view that it would be unfair to transfer a similar ratio from the primary to the special sector as class sizes at special schools are so

much smaller. However, the funding should take the size factor into account. May I suggest that the Ysgol Hafod Lon staffing model should show a **5%** addition on the staffing model.

Financial implications of all the additions

All the additions are included in the following tables. The costs are based on the average teacher cost of £45,000 and average assistant cost of £21,200.

**Note. If a school currently employs staff on allowances/scales that are on average higher than that recommended in the model, then the totals below will be slightly lower. On the other hand, if the school's allowances/scales are lower than those listed in the model, the totals will be slightly higher.*

Pendalar						
Difficulties		Pupils	Ratio Teacher	Teachers	Ratio CCD	CCD
Multiple Intense	C	24.74	0.20625	5.10	0.309375	7.66
	U	16.79	0.20625	3.46	0.309375	5.19
Intense Communication	C	8.84	0.185625	1.64	0.185625	1.64
	U	12.37	0.185625	2.30	0.103125	1.28
Intense Developmental	C	2.65	0.1340625	0.36	0.1340625	0.36
	U	10.60	0.1340625	1.42	0.1340625	1.42
		76.00		14.28		17.54
20% Management and PPA				17.14		17.54
Current Staff (2011)				11.00		27.50
Additions				6.14		-9.96
Additional Cost				£276,137		-£211,152

The additional cost of adopting the model to Ysgol Pendalar would be **approximately £64,985** (see *Note above).

Hafod Lon						
Difficulties		Pupils	Ratio Teacher	Teachers	Ratio. CCD	CCD
Exceptionally Intense	C	0	0.2578125	0.00	0.3867188	0.00
	U	3	0.2578125	0.77	0.3867188	1.16
Multiple Intense	C	4	0.20625	0.83	0.309375	1.24
	U	8	0.20625	1.65	0.309375	2.48
Intense Communication	C	6	0.185625	1.11	0.185625	1.11
	U	4	0.185625	0.74	0.103125	0.41
Intense Developmental	C	7	0.1340625	0.94	0.1340625	0.94
	U	10	0.1340625	1.34	0.1340625	1.34
		42		7.38		8.68
5% size factor				7.75		9.11
20% Management and PPA				9.30		9.11
Current Staff (2011)				6.00		13.00
Additions				3.30		-3.89
Additional Cost				£148,659		-£82,468

The additional cost to adopt the model for Ysgol Hafod Lon would be **approximately £66,191**

Basis of the Model

The model is based on funding several **places** at the schools. The current funding is also based on this and although this is annually reviewed, the arrangement of indicating the link between number of **pupils at a specific time** and the number of **places** does not appear consistent or clear.

The future

Circular 58/90 states that the staffing model is only a “starting point”.

Despite the attempt made to up-date and add to the model, it must be acknowledged that in this report only “another starting point” has been established.

In essence, the 1990 model recommends that a special school should employ around 25% more assistants than teachers. Gwynedd special schools in 2011-12 employed twice as many assistants and teachers and they are free to maintain that pattern in future. There is no consistency in the teacher/assistant ratio throughout the country. Some schools favour teachers, others favour assistants. This is a very interesting field for future discussion.

Pennaeth Addysg Head of Education

Dewi R. Jones

Gofynnwch am/Ask for: **Dewi R Jones**

☎ (01286) 679467

Ein Cyf / Our Ref: **DRJ/AAS**

📄 (01286) 677347

Eich Cyf / Your Ref:

✉ dewirjones@gwynedd.gov.uk

14 January 2013

To Gwynedd primary school headteachers and chairs of governors

Dear Headteacher/Chair of Governors

Re: Consultation on the basis of distributing school organization savings

The contents of this letter are based on Gwynedd Council's decisions with regard to schools re-organization in the Tywyn and Berwyn catchment-areas.

Some of the plans decided upon will be implemented during the financial year 2013/14, namely:

1. Ysgol Craig y Deryn to open on 1 September 2013: closure of Abergynolwyn (already closed 1 April 2011), Brynchrug, Llanegryn and Llwyngwrl Schools on 31 August 2013.
2. Ysgol Aberdyfi : closure 31 August 2013
3. Ysgol Y Parc : closure 31 August 2013

Appendix 1 is enclosed that contains details of the original financial savings and the most recent that are a consequence of the plans.

During the financial year 2013/14, it appears that it will be possible to release £200,000 of the savings that are implemented from 1 September 2013 to the 98 Primary Schools that will exist in Gwynedd at that time.

Following deliberation over officers' comments, some Primary Headteachers and the Cabinet Member, consultation will now commence on the two distribution options below and **Appendix 2** is enclosed that draws attention to the financial impact on individual schools.

Option 1

- A. Distribute £98,000 by deleting the line "KS2 Large Classes Support Scheme" that will disseminate £1,000 to every school in order to delete the contribution. (This will not reduce the large classes support budget)
- B. Distribute £102,000 on the basis of pupil numbers (via the services and supplies heading)

Option 2

- A. Distribute £98,000 by deleting the line "KS2 Large Classes Support Scheme" that will disseminate £1,000 to every school in order to delete the contribution. (This will not reduce large classes support budget)
- C. Distribute £102,000 based on pupil numbers who are eligible for free meals (via the Additional Learning Needs and Deprivation heading).

By using statistics on free meals, the second option contains an element that seeks to target pupils from more deprived backgrounds, with the aim that this budget be added to the budget already received by the schools so that these pupils can be targeted in a positive manner that will impact their educational achievement.

In addition, the Cabinet Member for Education has requested that the following message be included:-

"As available evidence indicates an under-achievement in the performance of an increasing number of pupils who are eligible for free school meals, my wish is that this money be used to provide these children with further support. Effective targeting can make a difference."

Siân Gwenllian – Cabinet Member for Education

I will report to the Schools Finance Forum at their next meeting to be held on 4 February 2013. Due to the tight time-table, the report to the Forum will contain a summary of responses received **before Friday afternoon, 1 February 2013.**

May I kindly request that you respond by using the enclosed **Appendix 3.**

Yours sincerely

Dewi R Jones

**Dewi R Jones
Head of Education**

Copy: Education Department Management Team

Swyddfa'r Cyngor
Caernarfon
Gwynedd LL55 1SH
01766 771000
www.gwynedd.gov.uk

Parch • Gwasanaethu • Positif • Gweithio fel tîm • Gwerth am arian
Respect • Serving • Positive • Working as a team • Value for money

FULL YEAR SAVINGS

Appendix 1

Original Estimate		Gross Saving	Less additional transport costs	Net Saving
		£	£	£
Council 16/12/10	Ysgolion Abergynolwyn, Brynchrug, Llanegryn a Llwyngwrlil	228,302	64,000	164,302
Council 01/03/11	Ysgol Aberdyfi	72,443	15,000	57,443
Council 12/05/11	Ysgol Y Parc	86,373	15,000	71,373
		387,118	94,000	293,118

Savings to be distributed	
retain 20% within the catchment area	remainder to be distributed
£	£
32,860	131,442
11,489	45,954
14,275	57,098
58,624	234,494

Latest Estimate (December 2012)		Gross Saving	Less additional transport costs	Net Saving
		£	£	£
	Ysgolion Abergynolwyn, Brynchrug, Llanegryn a Llwyngwrlil	271,378	50,000	221,378
	Ysgol Aberdyfi	88,986	20,000	68,986
	Ysgol Y Parc	85,847	20,000	65,847
		446,211	90,000	356,211

Savings to be distributed	
retain 20% within the catchment area	remainder to be distributed
£	£
44,276	177,102
13,797	55,189
13,169	52,678
71,242	284,969

Ymgynghori ar ddsbarthu arbedion trefniadaeth yn 2013/14 (gweithredol 1 Medi 2013)

Consultation on distribution of school reorganisation savings in 2013/14 (implementation 1 Sept 2013)

				A		B		C		A + B		A + C					
				£98,000		£102,000		£102,000									
				£1,000 i pob ysgol / for each school		Cyfanswm Nifer Disgyblion Pwysol Total FTE Pupil Nos Medi / Sept 2012		ar sail poblogaeth based on population		Nifer Hawl Cinio am Ddim Nos FSM Medi / Sept 2012		ar sail Hawl Cinio am Ddim based on FSM		dileu -£1,000 a gweddill ar sail poblogaeth delete -£1,000 remainder based on population		dileu -£1,000 a'r gweddill ar sail Hawl Cinio am Ddim delete - £1,000 remainder based on FSM	
1	2000	GWAUN GYNFI	£1,000	139.92	£1,573	28	£2,406	£2,573	£3,406								
2	2004	NEFYN	£1,000	116.04	£1,305	20	£1,719	£2,305	£2,719								
3	2006	LLANRUG	£1,000	232.28	£2,612	11	£945	£3,612	£1,945								
4	2008	ABERERCH	£1,000	50.72	£570	3	£258	£1,570	£1,258								
5	2009	ABERSOCH	£1,000	17.08	£192		£0	£1,192	£1,000								
6	2010	BEDDGELERT	£1,000	25.76	£290	3	£258	£1,290	£1,258								
7	2011	BETHEL	£1,000	137.24	£1,543	7	£602	£2,543	£1,602								
8	2013	BODFEURIG	£1,000	57.96	£652	2	£172	£1,652	£1,172								
9	2015	BORTHYGEST	£1,000	54.2	£609	1	£86	£1,609	£1,086								
10	2016	BRONYFOEL	£1,000	24.88	£280	7	£602	£1,280	£1,602								
11	2017	BRYNAERAU	£1,000	70.76	£796	9	£773	£1,796	£1,773								
12	2024	CARMEL	£1,000	42.96	£483	7	£602	£1,483	£1,602								
13	2026	Y GELLI	£1,000	187.88	£2,113	23	£1,976	£3,113	£2,976								
14	2028	PENYBRYN	£1,000	105	£1,181	20	£1,719	£2,181	£2,719								
15	2033	TREFERTHYR	£1,000	107.4	£1,208	2	£172	£2,208	£1,172								
16	2035	CWM Y GLO	£1,000	56.32	£633	5	£430	£1,633	£1,430								
17	2036	CHWILOG	£1,000	59.2	£666	2	£172	£1,666	£1,172								
18	2039	CRUD Y WERIN	£1,000	54.08	£608		£0	£1,608	£1,000								
19	2042	DOLBADARN	£1,000	141.68	£1,593	9	£773	£2,593	£1,773								
20	2046	EDERN	£1,000	68.96	£775	4	£344	£1,775	£1,344								
21	2047	FELINWYDA	£1,000	28.2	£317	1	£86	£1,317	£1,086								
22	2048	BRO PLENNYDD	£1,000	66.52	£748	4	£344	£1,748	£1,344								
23	2049	GARNDOLBENMAEN	£1,000	47.64	£536	9	£773	£1,536	£1,773								
24	2051	GLANADDA	£1,000	41	£461	14	£1,203	£1,461	£2,203								
25	2057	GROESLON	£1,000	69.96	£787	10	£859	£1,787	£1,859								
26	2059	LLANAEL-HAEARN	£1,000	38.64	£435	6	£516	£1,435	£1,516								
27	2060	LLANBEDROG	£1,000	69.2	£778	4	£344	£1,778	£1,344								
28	2066	LLANGYBI	£1,000	70.32	£791	11	£945	£1,791	£1,945								
29	2069	LLANLLECHID	£1,000	222.96	£2,507	33	£2,836	£3,507	£3,836								
30	2070	LLANLLYFNI	£1,000	87.04	£979	19	£1,633	£1,979	£2,633								
31	2071	LLIDIARDAU	£1,000	12.88	£145	6	£516	£1,145	£1,516								
32	2075	BAB MORFA NEFYN	£1,000	47.96	£539	2	£172	£1,539	£1,172								
33	2078	BALADEULYN	£1,000	22.2	£250	2	£172	£1,250	£1,172								

Ymgynghori ar ddsbarthu arbedion trefniadaeth yn 2013/14 (gweithredol 1 Medi 2013)

Consultation on distribution of school reorganisation savings in 2013/14 (implementation 1 Sept 2013)

				A		B		C		A + B		A + C					
				£98,000		£102,000		£102,000									
				£1,000 i pob ysgol / for each school		Cyfanswm Nifer Disgyblion Pwysol Total FTE Pupil Nos Medi / Sept 2012		ar sail poblogaeth based on population		Nifer Hawl Cinio am Ddim Nos FSM Medi / Sept 2012		ar sail Hawl Cinio am Ddim based on FSM		dileu -£1,000 a gweddill ar sail poblogaeth delete -£1,000 remainder based on population		dileu -£1,000 a'r gweddill ar sail Hawl Cinio am Ddim delete - £1,000 remainder based on FSM	
34	2081	NEBO	£1,000		33.64	£378		3	£258		£1,378	£1,258					
35	2085	PENISARWAEN	£1,000		46.08	£518		2	£172		£1,518	£1,172					
36	2089	BRO LLEU	£1,000		162.36	£1,826		20	£1,719		£2,826	£2,719					
37	2093	PENTREUCHAF	£1,000		87.6	£985		4	£344		£1,985	£1,344					
38	2097	RHIWLAS	£1,000		38.52	£433		6	£516		£1,433	£1,516					
39	2098	RHOSGADFAN	£1,000		42.08	£473		9	£773		£1,473	£1,773					
40	2099	RHOSTRYFAN	£1,000		68.4	£769		6	£516		£1,769	£1,516					
41	2103	SARN BACH	£1,000		47.2	£531		4	£344		£1,531	£1,344					
42	2104	EIFION WYN	£1,000		199.88	£2,248		33	£2,836		£3,248	£3,836					
43	2108	TALYSARN	£1,000		70.08	£788		23	£1,976		£1,788	£2,976					
44	2110	Y GORLAN	£1,000		104.72	£1,178		3	£258		£2,178	£1,258					
45	2111	YR EIFL	£1,000		39.08	£439		5	£430		£1,439	£1,430					
46	2112	TUDWEILIOG	£1,000		46.76	£526		3	£258		£1,526	£1,258					
47	2113	WAUNFAWR	£1,000		119.48	£1,344		17	£1,461		£2,344	£2,461					
48	2116	GLANCEGIN	£1,000		189.88	£2,135		69	£5,929		£3,135	£6,929					
49	2118	BAB COED MAWR	£1,000		54.92	£618		13	£1,117		£1,618	£2,117					
50	2119	YR HENDRE	£1,000		348.44	£3,918		71	£6,101		£4,918	£7,101					
51	2122	BONTNEWYDD	£1,000		168.12	£1,891		4	£344		£2,891	£1,344					
52	2123	Y GARNEDD	£1,000		323.84	£3,642		26	£2,234		£4,642	£3,234					
53	2125	CYMERAU	£1,000		325.56	£3,661		46	£3,953		£4,661	£4,953					
54	2126	BAB ABERCASEG	£1,000		100.12	£1,126		15	£1,289		£2,126	£2,289					
55	2127	Y FELINHELI	£1,000		140.24	£1,577		8	£687		£2,577	£1,687					
56	2180	BALA	£1,000		104	£1,170		14	£1,203		£2,170	£2,203					
57	2181	TRAETH	£1,000		191.2	£2,150		25	£2,148		£3,150	£3,148					
58	2182	CLOGAU	£1,000		30.88	£347		4	£344		£1,347	£1,344					
59	2183	BRITHDIR	£1,000		41.2	£463			£0		£1,463	£1,000					
60	2185	CORRIS	£1,000		45.64	£513		6	£516		£1,513	£1,516					
61	2187	DINAS MAWDDWY	£1,000		19.76	£222		3	£258		£1,222	£1,258					
62	2189	DYFFRYN ARDUDWY	£1,000		47	£529		6	£516		£1,529	£1,516					
63	2190	BRO CYNFAL	£1,000		47.52	£534		2	£172		£1,534	£1,172					
64	2191	GANLLWYD	£1,000		18.32	£206		2	£172		£1,206	£1,172					
65	2192	EDMWND PRYS	£1,000		36.32	£408		2	£172		£1,408	£1,172					
66	2194	LLANBEDR	£1,000		50	£562		8	£687		£1,562	£1,687					
67	2197	LLANELLYD	£1,000		41.08	£462			£0		£1,462	£1,000					
68	2198	Y GARREG	£1,000		18.88	£212		2	£172		£1,212	£1,172					

Ymgynghori ar ddsbarthu arbedion trefniadaeth yn 2013/14 (gweithredol 1 Medi 2013)

Consultation on distribution of school reorganisation savings in 2013/14 (implementation 1 Sept 2013)

				A		B		C		A + B		A + C					
				£98,000		£102,000		£102,000									
				£1,000 i pob ysgol / for each school		Cyfanswm Nifer Disgyblion Pwysol Total FTE Pupil Nos Medi / Sept 2012		ar sail poblogaeth based on population		Nifer Hawl Cinio am Ddim Nos FSM Medi / Sept 2012		ar sail Hawl Cinio am Ddim based on FSM		dileu -£1,000 a gweddill ar sail poblogaeth delete -£1,000 remainder based on population		dileu -£1,000 a'r gweddill ar sail Hawl Cinio am Ddim delete - £1,000 remainder based on FSM	
69	2199	O.M. EDWARDS	£1,000	77	£866	4	£344					£1,866	£1,344				
70	2205	MANOD	£1,000	87.52	£984	29	£2,492					£1,984	£3,492				
71	2207	PENNAL	£1,000	25.76	£290	1	£86					£1,290	£1,086				
72	2208	CEFN COCH	£1,000	168.8	£1,898	9	£773					£2,898	£1,773				
73	2210	TALSARNAU	£1,000	33.52	£377	1	£86					£1,377	£1,086				
74	2211	TANYGRISIAU	£1,000	60.16	£677	14	£1,203					£1,677	£2,203				
75	2212	PENBRYN	£1,000	224.16	£2,521	32	£2,750					£3,521	£3,750				
76	2213	BRO HEDD WYN	£1,000	75.52	£849	6	£516					£1,849	£1,516				
77	2214	FRONGOCH	£1,000	35	£394		£0					£1,394	£1,000				
78	2215	IEUAN GWYNEDD	£1,000	17.44	£196		£0					£1,196	£1,000				
79	2216	FRIAG	£1,000	28.76	£323	7	£602					£1,323	£1,602				
80	2219	TAN Y CASTELL	£1,000	77.4	£870	14	£1,203					£1,870	£2,203				
81	2220	FFRIDD Y LLYN	£1,000	62	£697	7	£602					£1,697	£1,602				
82	2221	MAENOFFEREN	£1,000	189.2	£2,128	37	£3,179					£3,128	£4,179				
83	2227	HIRAEL	£1,000	181.56	£2,042	44	£3,781					£3,042	£4,781				
84	3004	PONT Y GOF	£1,000	97.28	£1,094	3	£258					£2,094	£1,258				
85	3005	MAESINCLA	£1,000	284.48	£3,199	105	£9,023					£4,199	£10,023				
86	3009	FAENOL	£1,000	223.56	£2,514	7	£602					£3,514	£1,602				
87	3010	FOELGRON	£1,000	28.76	£323	10	£859					£1,323	£1,859				
88	3013	LLANDYGAI	£1,000	144.48	£1,625	13	£1,117					£2,625	£2,117				
89	3018	LLANDWROG	£1,000	61.4	£690	3	£258					£1,690	£1,258				
90	3023	LLAN-YSTUMDWY	£1,000	37.2	£418	3	£258					£1,418	£1,258				
91	3029	TREGARTH	£1,000	134.28	£1,510	18	£1,547					£2,510	£2,547				
92	3030	CAE TOP	£1,000	224.84	£2,528	23	£1,976					£3,528	£2,976				
93	3037	LLANFACHRETH	£1,000	14.32	£161	2	£172					£1,161	£1,172				
94	3041	DOLGELLAU	£1,000	139.92	£1,573	18	£1,547					£2,573	£2,547				
95	3300	SANTES HELEN	£1,000	79.64	£896	6	£516					£1,896	£1,516				
96	3301	EIN HARGLWYDDES	£1,000	98.52	£1,108	10	£859					£2,108	£1,859				
97	3305	BEUNO SANT	£1,000	57	£641	5	£430					£1,641	£1,430				
98	2228	Ysgol Craig y Deryn	£1,000	77.28	£869	8	£687					£1,869	£1,687				
				£98,000	9070.4	£102,000	1187	£102,000	£200,000	£200,000							

£ fte disgybl

£11.25

£ HCamDd

£85.93

Ymgynghori ar ddsbarthu arbedion trefniadaeth yn 2013/14 (gweithredol 1 Medi 2013)

Consultation on distribution of school reorganisation savings in 2013/14 (implementation 1 Sept 2013)

A £98,000	B £102,000		C £102,000		A + B	A + C
£1,000 i pob ysgol / for each school	Cyfanswm Nifer Disgyblion Pwysol Total FTE Pupil Nos Medi / Sept 2012	ar sail poblogaeth based on population	Nifer Hawl Cinio am Ddim Nos FSM Medi / Sept 2012	ar sail Hawl Cinio am Ddim based on FSM	dileu -£1,000 a gweddill ar sail poblogaeth delete -£1,000 remainder based on population	dileu -£1,000 a'r gweddill ar sail Hawl Cinio am Ddim delete - £1,000 remainder based on FSM
	£ fte pupil		£ FSM			

Appendix 3

Distribution of Schools Organization Savings Feedback form to the consultation

SCHOOL:

NO:

Tick one box



Support Option 1 A+B

£1,000 per school + £11.25 per pupil

Support Option 2 A+C

£1,000 per school + £85.93 per pupil eligible
to receive free meals

COMMENTS:

Signed:.....Date.....
(Headteacher)

This form to be returned by e-mail to: anniesanson@gwynedd.gov.uk

By Friday, 1 February 2013

Pennaeth Addysg Head of Education

Dewi R. Jones

Gofynnwch am/Ask for: **Dewi R Jones**
☎ (01286) 679467 Ein Cyf / Our Ref: **DRJ/AAS**
📄 (01286) 677347 Eich Cyf / Your Ref:
✉ dewirjones@gwynedd.gov.uk

24 January 2013

To headteachers and chairpersons of governing bodies of all schools in Gwynedd

Dear Headteacher/Chair of Governors

Re: School Balances

At the last meeting of the Schools Budget Forum held on 26 November 2012, a detailed discussion was again held on the issue of the comparatively high balances of schools in Gwynedd.

Forum members clearly expressed the wish that the financial resources should be spent for the benefit of the schools' current pupils rather than carry over balances just for its own sake. Everybody understands the need for careful future planning, and that is fully appreciated, but it seems that the currently available funding in the Education system is not being put to best use.

The Cabinet Member for Education mentions that the high level of balances makes it difficult for schools to receive additional funding or receive lower cut-backs than the other Council services.

In addition, I have been asked to release several documents that are linked to this matter:

1. A recent statement by the Welsh Government on school balances where it is mentioned that Gwynedd Schools have the highest balances in Wales
"Gwynedd, with 5.9%, had the highest level of reserve funds as a percentage of the expenditure that is delegated to schools"
<http://wales.gov.uk/topics/statistics/headlines/localgov2012/121024/?skip=1&lang=cy>
2. List of School balances based on pupil numbers (**Appendix A**)
3. School balances based on pupil numbers who are eligible for free meals (**Appendix B**)
4. Revised budget for 2012/13 drawing comparison between the schools situation and the original estimate on the use of balances when setting budget for 2012/13 (**Appendix C**)
5. School Balances Questionnaire for 2011/2012 noting the intention of all schools with balances greater than 5%

Each school is welcome to provide comments for me on the response form, and I will present further comments at the next meeting of the Schools Budget Forum to be held on 4 February 2013. (**Appendix Ch**)

You may recall that we held a consultation on an amendment to the documentation where the LA is entitled to intervene with school balances. The background is that at their meeting held on 5 July 2011, the Schools Budget Forum agreed to add the 8% clause to the legislation. The Forum now wishes to consider deletion of this clause and this will be discussed at the next Forum meeting to be held on 4 February 2013. In the meantime, you are provided with an opportunity to express an opinion on this matter and a response form for this purpose is also enclosed. (**Appendix D**).

Yours sincerely

Dewi R Jones

Dewi R Jones
Head of Education

Copy: Education Department's Management Team

Swyddfa'r Cyngor
Caernarfon
Gwynedd LL55 1SH
01766 771000
www.gwynedd.gov.uk

Parch • Gwasanaethu • Positif • Gweithio fel tîm • Gwerth am arian
Respect • Serving • Positive • Working as a team • Value for money

Balansau Ysgolion 31 Mawrth 2012 - Poblogaeth

School Balances 31 March 2012 - Population

	Rhif Ysgol School No	Enw Ysgol School Name	Dyraniad Terfynol Final Allocation 2011/12	Balansau Balances 31/03/2012	Balansau fel % o'r Dyraniad Balances as a % of Allocation	Nifer disgyblion Pupil Nos FTE (Medi 2011)
1	2215	Ieuan Gwynedd	142,860	6,157	4.31%	14
2	2071	Lidiardau	108,807	5,319	4.89%	15
3	3037	Llanfachraeth	143,261	30,445	21.25%	16
4	2191	Ganllwyd	143,720	4,845	3.37%	20
5	2206	Parc, Bala	138,392	11,627	8.40%	20
6	2217	Aberdyfi	141,665	11,601	8.19%	20
7	2009	Abersoch	119,717	5,720	4.78%	21
8	2201	Llwyngwriil	139,426	31,211	22.39%	21
9	2198	Y Garreg	140,725	18,074	12.84%	21
10	2187	Dinas Mawddwy	160,153	14,199	8.87%	21
11	2078	Baladeulyn	147,455	1,746	1.18%	22
12	2010	Beddgelert	150,174	22,741	15.14%	25
13	2214	Frongoch	136,708	16,375	11.98%	26
14	2081	Nebo	139,482	9,990	7.16%	27
15	2047	Felinwnda	136,540	15,347	11.24%	27
16	2207	Pennal	138,695	14,959	10.79%	28
17	3010	Foelgron	142,464	19,872	13.95%	28
18	2216	Friog	146,428	11,568	7.90%	29
19	2016	Bronyfoel	150,654	29,399	19.51%	29
20	2196	Llanegryn	136,241	9,437	6.93%	30
21	2210	Talsarnau	159,731	-1,873	-1.17%	32
22	2184	Bryncrug	175,358	15,234	8.69%	32
23	2182	Clogau	146,662	4,127	2.81%	32
24	2192	Edmwnd Prys	155,448	6,235	4.01%	34
25	2097	Rhiwlas	179,424	-9,576	-5.34%	36
26	3023	Llanystumdwy	155,753	21,803	14.00%	37
27	2098	Rhosgadfan	148,911	1,524	1.02%	38
28	2059	Llanaelhaearn	146,969	1,125	0.77%	38
29	2112	Tudweiliog	150,684	12,236	8.12%	39
30	2051	Glanadda	171,603	28,147	16.40%	40
31	2197	Llanelltyd	149,056	5,186	3.48%	40
32	2183	Brithdir	147,642	14,815	10.03%	41
33	2085	Penisarwaen	179,659	22,490	12.52%	42
34	2111	Yr Eifl	162,779	4,266	2.62%	43
35	2075	Bab Morfa Nefyn	135,672	33,557	24.73%	43
36	2194	Llanbedr	168,544	8,147	4.83%	44
37	2024	Carmel	174,510	23,779	13.63%	45
38	2013	Bodfeurig	167,948	42,207	25.13%	47
39	2049	Garndolbenmaen	167,432	16,988	10.15%	49
40	2189	Dyffryn Ardudwy	178,662	6,222	3.48%	49
41	2190	Bro Cynfal	189,973	5,306	2.79%	52
42	2185	Corris	199,780	38,702	19.37%	52
43	2211	Tanygrisiau	207,397	9,910	4.78%	52
44	2008	Abererch	188,382	6,448	3.42%	53
45	2103	Sarn Bach	165,961	16,573	9.99%	53
46	3305	Beuno Sant	178,821	9,521	5.32%	53
47	2039	Crud Y Werin	179,275	9,369	5.23%	53

48	2015	Borthygest	209,185	5,441	2.60%	56
49	2036	Chwilog	167,825	507	0.30%	58
50	2118	Bab Coed Mawr	184,151	26,032	14.14%	59
51	2199	O.M.Edwards	173,648	12,920	7.44%	60
52	2220	Ffridd y Llyn	196,366	25,969	13.22%	63
53	2035	Cwm Y Glo	182,675	5,356	2.93%	64
54	2046	Ederon	220,497	13,597	6.17%	65
55	2060	Llanbedrog	218,969	16,295	7.44%	65
56	2099	Rhostryfan	189,695	-6,564	-3.46%	65
57	2017	Brynaerau	206,178	11,902	5.77%	65
58	2048	Bro Plennydd	226,106	9,055	4.00%	67
59	2108	Talysarn	243,220	25,634	10.54%	67
60	3018	Llandwrog	216,273	4,988	2.31%	69
61	2213	Bro Hedd Wyn	236,121	23,577	9.98%	70
62	2219	Tan y Castell	245,374	35,560	14.49%	74
63	2057	Groeslon	249,891	41,254	16.51%	78
64	2066	Llangybi	284,411	11,330	3.98%	79
65	3300	Santes Helen	242,604	-4,600	-1.90%	81
66	2070	Llanllyfni	246,291	27,638	11.22%	85
67	2093	Pentreuchaf	301,730	23,419	7.76%	93
68	3004	Pont y Gôf	287,483	24,406	8.49%	95
69	2205	Manod	274,455	18,696	6.81%	95
70	2110	Y Gorlan	294,608	6,645	2.26%	97
71	2180	Bala	293,102	14,371	4.90%	101
72	2126	Abercaseg	385,193	76,920	19.97%	110
73	2033	Treferythyr	347,973	65,997	18.97%	113
74	2028	Penybryn	338,054	23,148	6.85%	114
75	2004	Nefyn	377,328	54,500	14.44%	115
76	3301	Our Lady	305,894	11,314	3.70%	117
77	2113	Waunfawr	361,512	12,377	3.42%	120
78	3029	Tregarth	397,037	106,351	26.79%	131
79	2011	Bethel	388,834	11,978	3.08%	131
80	2000	Gwaun Gynfi	452,537	46,115	10.19%	133
81	2127	Y Felinheli	427,938	14,406	3.37%	145
82	3041	Dolgellau	448,252	21,745	4.85%	147
83	2042	Dolbadarn	475,144	41,940	8.83%	151
84	2089	Bro Lleu	445,384	39,248	8.81%	154
85	3013	Llandygai	500,892	54,162	10.81%	163
86	2208	Cefn Coch	492,709	22,445	4.56%	169
87	2122	Bontnewydd	473,739	37,435	7.90%	174
88	2026	Y Gelli	500,586	59,679	11.92%	179
89	2227	Hirael	633,788	50,304	7.94%	180
90	2181	Traeth	535,050	3,064	0.57%	188
91	2221	Maenofferen	706,439	19,217	2.72%	192
92	2116	Glancegin	664,997	47,977	7.21%	195
93	2212	Penybryn	664,805	126,858	19.08%	199
94	2104	Eifion Wyn	646,770	26,173	4.05%	205
95	3030	Cae Top	739,588	20,769	2.81%	218
96	3009	Faenol	640,005	64,443	10.07%	219
97	2069	Llanllechid	779,291	86,109	11.05%	225
98	2006	Llanrug	699,548	-7,949	-1.14%	230
99	3005	Maesincla	1,010,856	79,535	7.87%	272
100	2123	Y Garnedd	818,826	16,594	2.03%	318
101	2125	Cymerau	1,015,745	28,711	2.83%	329
102	2119	Yr Hendre	1,123,828	31,011	2.76%	334
		CYNRADD / PRIMARY	30,725,002	2,309,098	7.52%	9,074

	Rhif Ysgol School No	Enw Ysgol School Name	Dyraniad Terfynol Final Allocation 2011/12	Balansau Balances 31/03/2012	Balansau fel % o'r Dyraniad Balances as a % of Allocation	Nifer disgyblion Pupil Nos FTE (Medi 2011)
1	4032	Tywyn	1,591,180	115,799	7.28%	311
2	4034	Ardudwy	1,651,653	212,791	12.88%	329
3	4031	Y Moelwyn	1,925,617	373,132	19.38%	343
4	4002	Dyffryn Ogwen	1,861,039	138,737	7.45%	353
5	4033	Y Berwyn	1,853,130	-229,442	-12.38%	353
6	4030	Y Gader	1,966,537	-1,558	-0.08%	385
7	4009	Eifionydd	1,997,153	288,171	14.43%	431
8	4003	Botwnnog	2,096,485	175,823	8.39%	449
9	4007	Dyffryn Nantlle	2,321,990	76,733	3.30%	501
10	4037	Tryfan	2,088,558	226,223	10.83%	517
11	4040	Glan Y Môr	2,288,564	256,333	11.20%	522
12	4004	Brynrefail	3,132,054	119,105	3.80%	786
13	4039	Syr Hugh Owen	4,067,306	312,709	7.69%	856
14	4036	Friars	5,133,325	-5,140	-0.10%	1,328
		UWCHRADD / SECONDARY	33,974,591	2,059,415	6.06%	7,464

	Rhif Ysgol School No	Enw Ysgol School Name	Dyraniad Terfynol Final Allocation 2011/12	Balansau Balances 31/03/2012	Balansau fel % o'r Dyraniad Balances as a % of Allocation	Nifer disgyblion Pupil Nos FTE (Medi 2011)
1	3501	Coed Menai	790,117	69,183	8.76%	19
2	3503	Hafod Lon	580,064	1,094	0.19%	42
3	3502	Pendalar	1,319,501	-1,171	-0.09%	86
		ARBENNIG / SPECIAL	2,689,682	69,107	2.57%	147

Cyfanswm / Total	67,389,275	4,437,620	6.59%	16,684
-------------------------	-------------------	------------------	--------------	---------------

Atodiad / Appendix B

Balansau Ysgolion 31 Mawrth 2012 - Hawl Cinio am Ddim (HCamDd)

School Balances 31 March 2012 - Free School Meals (FSM)

	Rhif Ysgol School No	Enw Ysgol School Name	Dyraniad Terfynol Final Allocation 2011/12	Balansau Balances 31/03/2012	Balansau fel % o'r Dyraniad Balances as a % of Allocation	Nifer disgyblion HCamDd no of pupils eligible for FSM (Medi 2011)
1	3023	Llanystumdwy	155,753	21,803	14.00%	0
2	2009	Abersoch	119,717	5,720	4.78%	0
3	2039	Crud Y Werin	179,275	9,369	5.23%	0
4	2191	Ganllwyd	143,720	4,845	3.37%	0
5	2197	Llanelltyd	149,056	5,186	3.48%	0
6	2206	Parc, Bala	138,392	11,627	8.40%	0
7	2214	Frongoch	136,708	16,375	11.98%	0
8	2215	Ieuan Gwynedd	142,860	6,157	4.31%	0
9	2217	Aberdyfi	141,665	11,601	8.19%	0
10	2047	Felinwnda	136,540	15,347	11.24%	1
11	2048	Bro Plennydd	226,106	9,055	4.00%	1
12	2183	Brithdir	147,642	14,815	10.03%	1
13	2184	Bryncrug	175,358	15,234	8.69%	1
14	2210	Talsarnau	159,731	-1,873	-1.17%	1
15	2015	Borthygest	209,185	5,441	2.60%	2
16	2036	Chwilog	167,825	507	0.30%	2
17	2075	Bab Morfa Nefyn	135,672	33,557	24.73%	2
18	2078	Baladeulyn	147,455	1,746	1.18%	2
19	2081	Nebo	139,482	9,990	7.16%	2
20	2085	Penisarwaen	179,659	22,490	12.52%	2
21	2112	Tudweiliog	150,684	12,236	8.12%	2
22	2192	Edmwnd Prys	155,448	6,235	4.01%	2
23	2198	Y Garreg	140,725	18,074	12.84%	2
24	2201	Llwyngwriil	139,426	31,211	22.39%	2
25	2010	Beddgelert	150,174	22,741	15.14%	3
26	2097	Rhiwlas	179,424	-9,576	-5.34%	3
27	2187	Dinas Mawddwy	160,153	14,199	8.87%	3
28	2199	O.M.Edwards	173,648	12,920	7.44%	3
29	2207	Pennal	138,695	14,959	10.79%	3
30	2213	Bro Hedd Wyn	236,121	23,577	9.98%	3
31	3010	Foelgron	142,464	19,872	13.95%	3
32	3018	Llandwrog	216,273	4,988	2.31%	3
33	3037	Llanfachraeth	143,261	30,445	21.25%	3
34	2013	Bodfeurig	167,948	42,207	25.13%	4
35	2046	Ederne	220,497	13,597	6.17%	4
36	2098	Rhosgadfan	148,911	1,524	1.02%	4
37	2099	Rhostryfan	189,695	-6,564	-3.46%	4
38	2103	Sarn Bach	165,961	16,573	9.99%	4
39	2110	Y Gorlan	294,608	6,645	2.26%	4
40	2194	Llanbedr	168,544	8,147	4.83%	4
41	3004	Pont y Gôf	287,483	24,406	8.49%	4
42	2016	Bronyfoel	150,654	29,399	19.51%	5
43	2033	Treferythyr	347,973	65,997	18.97%	5
44	2049	Garndolbenmaen	167,432	16,988	10.15%	5
45	2059	Llanaelhaearn	146,969	1,125	0.77%	5
46	2196	Llanegryn	136,241	9,437	6.93%	5
47	2035	Cwm Y Glo	182,675	5,356	2.93%	6

48	2057	Groeslon	249,891	41,254	16.51%	6
49	2111	Yr Eifl	162,779	4,266	2.62%	6
50	2185	Corris	199,780	38,702	19.37%	6
51	2189	Dyffryn Ardudwy	178,662	6,222	3.48%	6
52	2216	Friog	146,428	11,568	7.90%	6
53	2220	Ffridd y Llyn	196,366	25,969	13.22%	6
54	2011	Bethel	388,834	11,978	3.08%	7
55	2060	Llanbedrog	218,969	16,295	7.44%	7
56	2066	Llangybi	284,411	11,330	3.98%	7
57	2093	Pentreuchaf	301,730	23,419	7.76%	7
58	2180	Bala	293,102	14,371	4.90%	7
59	2182	Clogau	146,662	4,127	2.81%	7
60	3300	Santes Helen	242,604	-4,600	-1.90%	7
61	2006	Llanrug	699,548	-7,949	-1.14%	8
62	2071	Llidiardau	108,807	5,319	4.89%	8
63	3009	Faenol	640,005	64,443	10.07%	8
64	2008	Abererch	188,382	6,448	3.42%	9
65	2190	Bro Cynfal	189,973	5,306	2.79%	9
66	2219	Tan y Castell	245,374	35,560	14.49%	9
67	2024	Carmel	174,510	23,779	13.63%	10
68	2122	Bontnewydd	473,739	37,435	7.90%	10
69	2051	Glanadda	171,603	28,147	16.40%	11
70	3305	Beuno Sant	178,821	9,521	5.32%	11
71	2017	Brynaerau	206,178	11,902	5.77%	12
72	2211	Tanygrisiau	207,397	9,910	4.78%	12
73	2026	Y Gelli	500,586	59,679	11.92%	13
74	2127	Y Felinheli	427,938	14,406	3.37%	13
75	3301	Our Lady	305,894	11,314	3.70%	14
76	2118	Bab Coed Mawr	184,151	26,032	14.14%	16
77	2042	Dolbadarn	475,144	41,940	8.83%	17
78	2070	Llanllyfni	246,291	27,638	11.22%	17
79	2004	Nefyn	377,328	54,500	14.44%	19
80	2028	Penybryn	338,054	23,148	6.85%	19
81	2126	Abercaseg	385,193	76,920	19.97%	20
82	2208	Cefn Coch	492,709	22,445	4.56%	21
83	2113	Waunfawr	361,512	12,377	3.42%	24
84	2123	Y Garnedd	818,826	16,594	2.03%	24
85	2205	Manod	274,455	18,696	6.81%	24
86	3029	Tregarth	397,037	106,351	26.79%	24
87	2089	Bro Lleu	445,384	39,248	8.81%	27
88	3030	Cae Top	739,588	20,769	2.81%	27
89	3041	Dolgellau	448,252	21,745	4.85%	27
90	2108	Talysarn	243,220	25,634	10.54%	29
91	2181	Traeth	535,050	3,064	0.57%	29
92	3013	Llandygai	500,892	54,162	10.81%	29
93	2104	Eifion Wyn	646,770	26,173	4.05%	31
94	2000	Gwaun Gynfi	452,537	46,115	10.19%	32
95	2069	Llanllechid	779,291	86,109	11.05%	32
96	2212	Penybryn	664,805	126,858	19.08%	35
97	2227	Hirael	633,788	50,304	7.94%	42
98	2125	Cymerau	1,015,745	28,711	2.83%	44
99	2221	Maenofferen	706,439	19,217	2.72%	45
100	2119	Yr Hendre	1,123,828	31,011	2.76%	72
101	2116	Glancegin	664,997	47,977	7.21%	82
102	3005	Maesincla	1,010,856	79,535	7.87%	121
		CYNRADD / PRIMARY	30,725,002	2,309,098	7.52%	1,286

	Rhif Ysgol School No	Enw Ysgol School Name	Dyraniad Terfynol Final Allocation 2011/12	Balansau Balances 31/03/2012	Balansau fel % o'r Dyraniad Balances as a % of Allocation	Nifer disgyblion HCamDd no of pupils eligible for FSM (Medi 2011)
1	4033	Y Berwyn	1,853,130	-229,442	-12.38%	22
2	4034	Ardudwy	1,651,653	212,791	12.88%	26
3	4003	Botwnnog	2,096,485	175,823	8.39%	27
4	4032	Tywyn	1,591,180	115,799	7.28%	33
5	4009	Eifionydd	1,997,153	288,171	14.43%	37
6	4031	Y Moelwyn	1,925,617	373,132	19.38%	41
7	4030	Y Gader	1,966,537	-1,558	-0.08%	46
8	4040	Glan Y Môr	2,288,564	256,333	11.20%	48
9	4002	Dyffryn Ogwen	1,861,039	138,737	7.45%	56
10	4037	Tryfan	2,088,558	226,223	10.83%	59
11	4004	Brynrefail	3,132,054	119,105	3.80%	64
12	4007	Dyffryn Nantlle	2,321,990	76,733	3.30%	65
13	4039	Syr Hugh Owen	4,067,306	312,709	7.69%	115
14	4036	Friars	5,133,325	-5,140	-0.10%	173
		UWCHRADD / SECONDARY	33,974,591	2,059,415	6.06%	812

	Rhif Ysgol School No	Enw Ysgol School Name	Dyraniad Terfynol Final Allocation 2011/12	Balansau Balances 31/03/2012	Balansau fel % o'r Dyraniad Balances as a % of Allocation	Nifer disgyblion HCamDd no of pupils eligible for FSM (Medi 2011)
1	3501	Coed Menai	790,117	69,183	8.76%	9
2	3503	Hafod Lon	580,064	1,094	0.19%	10
3	3502	Pendalar	1,319,501	-1,171	-0.09%	15
		ARBENNIG / SPECIAL	2,689,682	69,107	2.57%	34

Cyfanswm / Total	67,389,275	4,437,620	6.59%
-------------------------	-------------------	------------------	--------------

2,132

Balansau Ysgolion 31 Mawrth 2012 ac Amcangyfrif Balansau 31 Mawrth 2013

mae ffigur minws yn adnabod ysgol sydd wedi ychwanegu at balansau 31/03/2012
 a minus figure indicates that the school has increased its balance during the year

	Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2012	defnydd balansau i osod cyllideb use of balances to set the buget for 2012/13	balansau wedi gosod cyllideb balances after setting the budget 2012/2013	amcangyfrif BRAS o falansau gan yr Uned Gyllid Datblygu a ROUGH estimate of balances by the Development Finance Unit 31/03/2013 rhwng / between a / and	
1	2000	Gwaun Gynfi	46,115	24,078	22,037	30,000	35,000
2	2004	Nefyn	54,500	26,133	28,367	40,000	45,000
3	2006	Llanrug	-7,949	-1,441	-6,508	-5,000	0
4	2008	Abererch	6,448	-1,883	8,331	10,000	15,000
5	2009	Abersoch	5,720	0	5,720	10,000	15,000
6	2010	Beddgelert	22,741	9,498	13,243	10,000	15,000
7	2011	Bethel	11,978	11,978	-0	-10,000	-15,000
8	2013	Bodfeurig	42,207	20,795	21,412	35,000	40,000
9	2015	Borthygest	5,441	-3,781	9,222	5,000	10,000
10	2016	Bronyfoel	29,399	9,719	19,680	25,000	30,000
11	2017	Brynaerau	11,902	0	11,902	15,000	20,000
12	2024	Carmel	23,779	11,415	12,364	15,000	20,000
13	2026	Y Gelli	59,679	57,280	2,399	20,000	25,000
14	2028	Penybryn	23,148	7,246	15,902	25,000	30,000
15	2033	Trefferthyr	65,997	35,671	30,326	35,000	40,000
16	2035	Cwm Y Glo	5,356	-3,707	9,063	20,000	25,000
17	2036	Chwilog	507	0	507	5,000	10,000
18	2039	Crud Y Werin	9,369	1,541	7,828	10,000	15,000
19	2042	Dolbadarn	41,940	23,969	17,971	35,000	40,000
20	2046	Edern	13,597	10,894	2,703	5,000	10,000
21	2047	Felinwnda	15,347	10,213	5,134	7,000	12,000
22	2048	Bro Plennydd	9,055	0	9,055	5,000	10,000
23	2049	Garndolbenmaen	16,988	3,226	13,762	15,000	20,000
24	2051	Glanadda	28,147	19,092	9,055	15,000	20,000
25	2057	Groeslon	41,254	15,264	25,990	25,000	30,000
26	2059	Llanaelhaearn	1,125	1,124	1	0	5,000
27	2060	Llanbedrog	16,295	7,642	8,653	5,000	10,000
28	2066	Llangybi	11,330	4,480	6,850	15,000	20,000
29	2069	Llanllechid	86,109	66,081	20,028	45,000	50,000
30	2070	Llanllyfni	27,638	-4,135	31,773	35,000	40,000
31	2071	Llidiardau	5,319	1,113	4,206	5,000	10,000
32	2075	Bab Morfa Nefyn	33,557	15,382	18,175	15,000	20,000
33	2078	Baladeulyn	1,746	500	1,246	-2,000	3,000
34	2081	Nebo	9,990	2,212	7,778	10,000	15,000
35	2085	Penisarwaen	22,490	12,599	9,891	15,000	20,000
36	2089	Bro Lleu	39,248	1,822	37,426	50,000	55,000
37	2093	Pentreuchaf	23,419	5,031	18,388	20,000	25,000
38	2097	Rhiwlas	-9,576	2,521	-12,097	-12,000	-7,000
39	2098	Rhosgadfan	1,524	0	1,524	0	5,000
40	2099	Rhostryfan	-6,564	0	-6,564	-10,000	-6,000
41	2103	Sarn Bach	16,573	0	16,573	20,000	25,000
42	2104	Eifion Wyn	26,173	-20,050	46,223	40,000	45,000
43	2108	Talysarn	25,634	18,038	7,596	15,000	20,000
44	2110	Y Gorlan	6,645	6,645	-0	5,000	10,000
45	2111	Yr Eifl	4,266	2,442	1,824	0	5,000
46	2112	Tudweiliog	12,236	5,309	6,927	0	5,000
47	2113	Waunfawr	12,377	1,944	10,433	10,000	15,000
48	2116	Glancegin	47,977	22,829	25,148	20,000	25,000
49	2118	Bab Coed Mawr	26,032	6,693	19,339	25,000	30,000
50	2119	Yr Hendre	31,011	7,317	23,694	10,000	15,000
51	2122	Bontnewydd	37,435	14,346	23,089	40,000	45,000
52	2123	Y Garnedd	16,594	1,506	15,088	20,000	25,000
53	2125	Cymerau	28,711	11,846	16,865	25,000	30,000

Balansau Ysgolion 31 Mawrth 2012 ac Amcangyfrif Balansau 31 Mawrth 2013

mae ffigur minws yn adnabod ysgol sydd wedi ychwanegu at balansau 31/03/2012
a minus figure indicates that the school has increased its balance during the year

	Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2012	defnydd balansau i osod cyllideb use of balances to set the budget for 2012/13	balansau wedi gosod cyllideb balances after setting the budget 2012/2013	amcangyfrif BRAS o falansau gan yr Uned Gyllid Datblygu a ROUGH estimate of balances by the Development Finance Unit 31/03/2013 rhwng / between	
							a / and
54	2126	Abercaseg	76,920	20,416	56,504	70,000	75,000
55	2127	Y Felinheli	14,406	3,904	10,502	20,000	25,000
56	2180	Bala	14,371	10,289	4,082	15,000	20,000
57	2181	Traeth	3,064	0	3,064	10,000	15,000
58	2182	Clogau	4,127	4,127	-0	0	5,000
59	2183	Brithdir	14,815	0	14,815	5,000	10,000
60	2184	Bryncrug	15,234	7,000	8,234	15,000	20,000
61	2185	Corris	38,702	20,662	18,040	40,000	45,000
62	2187	Dinas Mawddwy	14,199	3,718	10,481	10,000	15,000
63	2189	Dyffryn Ardudwy	6,222	859	5,363	10,000	15,000
64	2190	Bro Cynfal	5,306	0	5,306	10,000	15,000
65	2191	Ganllwyd	4,845	785	4,060	0	5,000
66	2192	Edmwnd Prys	6,235	0	6,235	10,000	15,000
67	2194	Llanbedr	8,147	5,341	2,806	0	5,000
68	2196	Llanegryn	9,437	2,673	6,764	10,000	15,000
69	2197	Llanelltyd	5,186	0	5,186	5,000	10,000
70	2198	Y Garreg	18,074	9,029	9,045	10,000	15,000
71	2199	O.M.Edwards	12,920	0	12,920	10,000	15,000
72	2201	Llwyngwrl	31,211	15,012	16,199	10,000	15,000
73	2205	Manod	18,696	-8,351	27,047	40,000	45,000
74	2206	Parc, Bala	11,627	5,723	5,904	10,000	15,000
75	2207	Pennal	14,959	4,042	10,917	10,000	15,000
76	2208	Cefn Coch	22,445	0	22,445	20,000	25,000
77	2210	Talsarnau	-1,873	-1,873	-0	0	5,000
78	2211	Tanygrisiau	9,910	5,836	4,074	0	5,000
79	2212	Penybryn	126,858	67,778	59,080	80,000	85,000
80	2213	Bro Hedd Wyn	23,577	13,366	10,211	20,000	25,000
81	2214	Frongoch	16,375	11,743	4,632	15,000	20,000
82	2215	Ieuan Gwynedd	6,157	0	6,157	0	5,000
83	2216	Friog	11,568	4,276	7,292	5,000	10,000
84	2217	Aberdyfi	11,601	5,184	6,417	0	5,000
85	2219	Tan y Castell	35,560	25,054	10,506	20,000	25,000
86	2220	Ffridd y Llyn	25,969	12,339	13,630	25,000	30,000
87	2221	Maenofferen	19,217	-6,732	25,949	10,000	15,000
88	2227	Hirael	50,304	29,112	21,192	35,000	40,000
89	3004	Pont y Gôf	24,406	11,644	12,762	20,000	25,000
90	3005	Maesincla	79,535	49,800	29,735	45,000	50,000
91	3009	Faenol	64,443	33,095	31,348	35,000	40,000
92	3010	Foelgron	19,872	6,686	13,186	10,000	15,000
93	3013	Llandygai	54,162	31,674	22,488	50,000	55,000
94	3018	Llandwrog	4,988	4,511	477	10,000	15,000
95	3023	Llanystumdwy	21,803	8,289	13,514	15,000	20,000
96	3029	Tregarth	106,351	59,348	47,003	90,000	100,000
97	3030	Cae Top	20,769	16,365	4,404	10,000	15,000
98	3037	Llanfachraeth	30,445	-12,273	42,718	40,000	45,000
99	3041	Dolgellau	21,745	21,745	0	10,000	15,000
100	3300	Santes Helen	-4,600	-13,099	8,499	10,000	15,000
101	3301	Our Lady	11,314	-1,683	12,997	15,000	20,000
102	3305	Beuno Sant	9,521	0	9,521	15,000	20,000
CYNRADD / PRIMARY			2,309,098	969,851	1,339,247	1,748,000	2,252,000

Balansau Ysgolion 31 Mawrth 2012 ac Amcangyfrif Balansau 31 Mawrth 2013

mae ffigwr minws yn adnabod ysgol sydd wedi ychwanegu at balansau 31/03/2012
a minus figure indicates that the school has increased its balance during the year

Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2012	defnydd balansau i osod cyllideb use of balances to set the buget for 2012/13	balansau wedi gosod cyllideb balances after setting the budget 2012/2013
-------------------------	--------------------------	------------------------------------	--	---

amcangyfrif BRAS o falansau gan yr Uned Gyllid Datblygu a ROUGH estimate of balances by the Development Finance Unit 31/03/2013 rhwng / between	a / and
--	---------

mae ffigwr minws yn adnabod ysgol sydd wedi ychwanegu at balansau 31/03/2012
a minus figure indicates that the school has increased its balance during the year

Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2012	defnydd balansau i osod cyllideb use of balances to set the buget for 2012/13	balansau wedi gosod cyllideb balances after setting the budget 2012/2013	
1	4002	Dyffryn Ogwen	138,737	85,016	53,721
2	4003	Botwnnog	175,823	174,278	1,545
3	4004	Brynrefail	119,105	67,936	51,169
4	4007	Dyffryn Nantlle	76,733	284	76,449
5	4009	Eifionydd	288,171	237,796	50,375
6	4030	Y Gader	-1,558	0	-1,558
7	4031	Y Moelwyn	373,132	48,594	324,538
8	4032	Tywyn	115,799	67,541	48,258
9	4033	Y Berwyn	-229,442	-24,857	-204,585
10	4034	Ardudwy	212,791	17,531	195,260
11	4036	Friars	-5,140	-80,000	74,860
12	4037	Tryfan	226,223	135,638	90,585
13	4039	Syr Hugh Owen	312,709	138,034	174,675
14	4040	Glan Y Môr	256,333	116,273	140,060
UWCHRADD / SECONDARY		2,059,415	984,064	1,075,351	

amcangyfrif yr ysgol o falansau the school's estimate of balances 31/03/2013
41,200
110,700
95,900
109,200
180,000
-36,500
243,190
80,000
-185,000
207,000
20,000
80,800
171,000
140,000
1,257,490

Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2012	defnydd balansau i osod cyllideb use of balances to set the buget for 2012/13	balansau wedi gosod cyllideb balances after setting the budget 2012/2013	
1	3501	Coed Menai	69,183	ysgol wedi cau 31/08/2012	
2	3502	Pendalar	-1,171	0	-1,171
3	3503	Hafod Lon	1,094	0	1,094
ARBENNIG / SPECIAL		69,107	0	-77	

amcangyfrif BRAS o falansau gan yr Uned Gyllid Datblygu a ROUGH estimate of balances by the Development Finance Unit 31/03/2013 rhwng / between	a / and
-55,000	-50,000
0	5,000
-55,000	-45,000

Cyfanswm / Total	4,437,620	1,953,915	2,414,521
-------------------------	------------------	------------------	------------------

2,950,490	3,464,490
------------------	------------------

APPENDIX CH

COMMENTS FORM – GWYNEDD SCHOOL BALANCES 2012

SCHOOL:.....

Comments:-

Signed..... Date

Headteacher

Form to be returned by e-mail to:

anniesanson@gwynedd.gov.uk

By Friday, 1 February 2013

Parch • Gwasanaethu • Positif • Gweithio fel tîm • Gwerth am arian
Respect • Serving • Positive • Working as a team • Value for money

APPENDIX D

GWYNEDD SCHOOL BALANCES 2012

SCHOOL:.....

As regards the 8% clause, the School is of the following opinion:-

Tick one box

a) That the 8% continues to be included

b) That the 8% clause be deleted

Signed Date
Headteacher

This form to be returned by e-mail to:

anniesanson@gwynedd.gov.uk

By Friday, 1 February 2013

Parch • Gwasanaethu • Positif • Gweithio fel tîm • Gwerth am arian
Respect • Serving • Positive • Working as a team • Value for money